



**CITY OF SAN CLEMENTE
INVESTMENT ADVISORY COMMITTEE
REGULAR MEETING**

**July 26, 2021
5:30 P.M.**

**THIS INVESTMENT ADVISORY COMMITTEE MEETING WILL BE CONDUCTED VIA
TELECONFERENCE**

AGENDA

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| 1. Roll Call | Mark Taylor |
| 2. Approval of Minutes –April 26, 2021 | Mark Taylor |
| 3. Investment Report – 4 th Quarter FY 2020-21 | Mark Taylor |
| 4. Broker/Dealer Evaluations | Mark Taylor |
| 5. Public Input | |
| 6. Adjournment | |

The next Regular Meeting of the Investment Advisory Committee will be held on October 25, 2021 at 5:30 p.m. via teleconference.

Attachments: Minutes of April 26, 2021
Investment Report, 4th Quarter 2020-21
Broker/Dealer Evaluations

Members: Mark Taylor, City Treasurer, Chair
Steve Knoblock, City Council Member
Art Carter, Citizen Representative
Alan Sondag, Citizen Representative
Bill Blackwill, Industry Specialist

Staff: Sandee Chiswick

Chandler Asset
Management Jayson Schmitt

Pursuant to the Americans with Disabilities Act, persons with a disability who require a disability-related modification or accommodation in order to participate in a meeting, including auxiliary aids or services, may request such a modification from the Finance & administrative Services Department at 949-361-8360. Notification 48 hours prior to the meeting will enable the City to make reasonable arrangements to assure accessibility to the meeting.

Written material distributed to the Investment Advisory Committee after the original agenda packet was distributed is available for public inspection in the City Clerk's Office, located at 100 Avenida Presidio, San Clemente, during normal business hours.