



**CITY OF SAN CLEMENTE
INVESTMENT ADVISORY COMMITTEE
REGULAR MEETING**

July 25, 2022

5:30 P.M.

**Community Conference Room
910 Calle Negocio, San Clemente**

AGENDA

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| 1. Roll Call | Mark Taylor |
| 2. Approval of Minutes –April 25, 2022 | Mark Taylor |
| 3. Investment Report – 4 th Quarter FY 2021-22 | Mark Taylor |
| 4. Evaluate performance of Chandler Asset Management
and the current investment strategy. | Mark Taylor |
| 5. Public Input | |
| 6. Adjournment | |

This meeting is adjourned to the Joint Council/Commissions/Committees meeting to be held on August 30, 2022 at 6:00 p.m. in the banquet room at the Municipal Golf Course, located at 150 E. Avenida Magdalena, San Clemente, California.

Attachments: Minutes of April 25, 2022
Investment Report, 4th Quarter 2021-22

Members: Mark Taylor, City Treasurer, Chair
Steve Knoblock, City Council Member
Art Carter, Citizen Representative
Ryan Bourque, Citizen Representative
Charlie Smith, Industry Specialist

Staff: Sandee Chiswick, Senior Accountant
Courtney Farrell, Executive Assistant

Chandler Asset
Management Jayson Schmitt

Pursuant to the Americans with Disabilities Act, persons with a disability who require a disability-related modification or accommodation in order to participate in a meeting, including auxiliary aids or services, may request such a modification from the Finance & Administrative Services Department at 949-361-8360. Notification 48 hours prior to the meeting will enable the City to make reasonable arrangements to assure accessibility to the meeting. Written material distributed to the Investment Advisory Committee after the original agenda packet was distributed it is available for public inspection in the City Clerk's Office, at 910 Calle Negocio, San Clemente during normal business hours.