



**CITY OF SAN CLEMENTE  
INVESTMENT ADVISORY COMMITTEE  
REGULAR MEETING**

**April 25, 2022**

**5:30 P.M.**

**Community Conference Room  
910 Calle Negocio, San Clemente**

**AGENDA**

- |   |             |
|---|-------------|
| 1. Roll Call  | Mark Taylor |
| 2. Approval of Minutes – October 25, 2021                 | Mark Taylor |
| 3. Approval of Minutes – January 31, 2022                 | Mark Taylor |
| 4. Investment Report – 3 <sup>rd</sup> Quarter FY 2021-22 | Mark Taylor |
| 5. Public Input   |             |
| 6. Adjournment  |             |

The next Regular Meeting of the Investment Advisory Committee will be held on July 26, 2021 at 5:30 p.m. at City Hall located at 910 Calle Negocio, San Clemente, California.

Attachments: Minutes of October 25, 2021  
Minutes of January 25, 2022  
Investment Report, 3<sup>rd</sup> Quarter 2021-22

Members: Mark Taylor, City Treasurer, Chair  
Steve Knoblock, City Council Member  
Art Carter, Citizen Representative  
Ryan Bourque, Citizen Representative  
Thomas Olds, Industry Specialist

Staff: Sandee Chiswick, Senior Accountant  
Courtney Farrell, Executive Assistant

Chandler Asset Management Jayson Schmitt

Pursuant to the Americans with Disabilities Act, persons with a disability who require a disability-related modification or accommodation in order to participate in a meeting, including auxiliary aids or services, may request such a modification from the Finance & Administrative Services Department at 949-361-8360. Notification 48 hours prior to the meeting will enable the City to make reasonable arrangements to assure accessibility to the meeting. Written material distributed to the Investment Advisory Committee after the original agenda packet was distributed is available for public inspection in the City Clerk's Office, located at 910 Calle Negocio, San Clemente, during normal business hours.