

**CITY OF SAN CLEMENTE
INVESTMENT ADVISORY COMMITTEE
REGULAR MEETING**

**October 25, 2021
5:30 P.M.
Conference Room A
910 Calle Negocio, San Clemente**

AGENDA

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| 1. Roll Call | Mark Taylor |
| 2. Approval of Minutes – July 26, 2021 | Mark Taylor |
| 3. Investment Report – 1 st Quarter FY 2021-22 | Mark Taylor |
| 4. Investment Policy review and recommend changes to City Council | Mark Taylor |
| 5. Public Input | |
| 6. Adjournment | |

This meeting is adjourned to the Joint Council/Commissions/Committees meeting to be held on November 30, 2021 at 7:00 p.m. in the banquet room at the Municipal Golf Course, located at 150 E. Avenida Magdalena, San Clemente, California.

Attachments: Minutes of July 26, 2021
Investment Report – 1st Quarter FY 2021-22

Members: Mark Taylor, City Treasurer, Chair
Steve Knoblock, City Council Member
Art Carter, Citizen Representative
Ryan Bourque, Citizen Representative
Thomas Olds, Industry Specialist

Staff: Erik Sund, City Manager
Courtney Farrell, Executive Assistant

Chandler Asset Management: Jayson Schmitt

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