



AGENDA REPORT

SAN CLEMENTE CITY COUNCIL MEETING
Meeting Date: September 5, 2017

Agenda Item 2A

Approvals:

City Manager JM

Dept. Head EGD

Attorney

Finance ALP JV

Department: Community Development, Planning Division
Prepared By: Amber Gregg, City Planner and Mike Linares, CDBG Consultant

Subject: 2016-2017 CONSOLIDATED ANNUAL PERFORMANCE EVALUATION REPORT (CAPER) FOR EXPENDITURE OF COMMUNITY DEVELOPMENT BLOCK GRANT FUNDS.

Fiscal Impact: There is no fiscal impact related to filing the CAPER.

Summary: Review and approval of the Fiscal Year 2016-17 CAPER Report for the Community Development Block Grant (CDBG) Program. Each year the City submits an Annual Action Plan Report in May and CAPER in September to satisfy federal grant funding requirements to continue to receive funding from the Department of Housing and Urban Development (HUD). During the 2016-17 reporting period, the City received \$345,089 in (CDBG) funds from HUD. Additionally, \$412,797 in prior year uncommitted and program income (i.e., housing rehabilitation loan repayments) were also available.

Background: Each year HUD determines the amount of CDBG funds the City is entitled to based on population, income and housing needs. To continue receiving CDBG funds, the City Council must approve the CAPER and submit it to HUD within 90 days after the end of the fiscal year, or by September 28, 2017.

The CAPER requires a 15-day notice period to allow the public to submit comments in writing. Residents are also given the opportunity to attend the Public Hearing on September 5, 2017 to voice their comments. A public hearing is required twice a year to receive Federal CDBG grants. The first hearing is for the adoption of the Annual Action Plan, submitted in May for use of funds during the following fiscal year. Through the Annual Action Plan, the City outlines the projects, activities, and programs the City will undertake to meet the goals identified in the City's Consolidated Plan. The Annual Action Plan for fiscal year 2016-17 is provided as Attachment No. 2. The second hearing is held after the end of the fiscal year to review the CAPER and evaluate how the funds were spent; this hearing meets that requirement.

Discussion: Every five years, the City prepares a Consolidated Plan describing the proposed use of CDBG and other applicable federal program funds. The Consolidated Plan, which was updated and adopted in July 2016, identifies the City's overall vision and strategy for addressing housing and non-housing needs in the City. Each year, the City is required to submit to HUD its CAPER, which summarizes program expenditures and accomplishments for each CDBG funded activity.

One of the high priority needs identified in the City's Consolidated Plan is to provide a wide range of housing activities to meet the low-and moderate-income household needs. The City has provided loans and grants for Home Rehabilitation since 1994 and continues to do so with the use of CDBG funds. During fiscal year 2016-17, the rehabilitation of two, single-family housing units was initiated. The City anticipated rehabbing four additional units; however, changes in program staffing and a need for a comprehensive re-write of the program policies and procedures delayed implementation of the program for approximately six months.

CDBG funds were also utilized to improve public facilities and infrastructure. The City provides Commercial Façade improvement grants to enhance commercial storefronts and/or replace non-conforming business signs. The 2016-17 Annual Action Plan anticipated nine Commercial Façade projects to be completed during fiscal year 2016-17; however, only one facade project was completed.

The 2016-17 Action Plan provided funding for construction of sidewalks in CDBG-eligible areas. Approximately 600 linear feet of sidewalk was constructed on Calle Puente between North Ola Vista and El Camino Real. Additionally, in November 2016, the City Council approved a substantial amendment to the 2016-17 Annual Action Plan, to allocate approximately \$385,600 in prior year uncommitted CDBG funds for two additional projects:

- W. Avenida Palizada sidewalks between El Camino Real and North Ola Vista.
- San Luis Rey Park playground equipment replacement and installation of wood fiber playground surface.

A variety of public service programs are also funded by CDBG. The program activities are intended to benefit the community, families, and individuals and often address housing, health, and social service needs identified by the public. During the 2016-17 fiscal year, the City assisted 2,890 residents through services funded by CDBG. In addition, CDBG Program Administration funds are allocated to fund costs of the Fair Housing Foundation and consultants, who help administered the grant. The CAPER submitted for City Council approval includes the following funded programs.

Table 1: CDBG FUNDED PROGRAMS - FY 2016-2017

CDBG PROGRAM	GRANT FUNDED AMOUNT	EXPECTED NUMBER	ACTUAL NUMBER	GRANT FUNDS EXPENDED
Housing Rehabilitation: Housing rehabilitation assistance for owner-occupied & rental housing	\$91,108	6	2	\$78,018 ¹
Commercial Rehabilitation: Façade improvement grants (awnings, signage, lighting)	\$10,000 ²	9	1	\$2,000
Public Improvements:				
• Sidewalk Improvements (Puente)	\$161,000 ³	1	1	\$127,174
• Sidewalk Improvements (N. Palizada – will be completed in FY 2017-18)	\$200,000	1	0	\$0
• Park Improvements (San Luis Rey)	\$175,000	1	1	\$175,000

CDBG PROGRAM	GRANT FUNDED AMOUNT	EXPECTED NUMBER	ACTUAL NUMBER	GRANT FUNDS EXPENDED
Public Services:				
• Camino Health Ctr - Medical care for uninsured	\$18,000	1,750	2,472	\$18,000
• Age Well Inc.- Case Management	\$6,000	250	33	\$6,000
• Laura's House - Domestic Violence Shelter	\$10,000	250	167	\$10,000
• City of San Clemente - Fun on the Run	\$17,762	350	218	\$17,762
CDBG Administration & Planning:				
• Program oversight	\$ 64,516	NA	NA	\$63,288
• Fair Housing Counseling	\$4,500	100	68	\$4,500
TOTAL 2016-17 Grant Funded Amount	\$757,886			\$501,742⁴

1. Expended amount includes \$20,000 returned to homeowner who mistakenly repaid grant.
2. Original program budget was \$20,000. In May 2017, \$10,000 was reallocated to Housing Rehabilitation.
3. Original budget was \$120,416 - \$40,584 was added in November 2016.
4. \$7,252 in additional expenditures were incurred for prior year projects (OH Beach Club ADA and 2015 Sidewalks)

Every year there is typically some funding that is not completely spent on projects. During the years the City also receives repayments of past home rehabilitation loans. These funds are carried over to the following fiscal year to help fund additional programs. As noted above in Table 1 under Public Improvements, the \$200,000 of carry-over funds will go toward the Palizada sidewalk project this fiscal year.

Recommended Action:

STAFF RECOMMENDS THAT the City Council approve and adopt the 2016-17 Consolidated Annual Performance Evaluation Report (CAPER) for submittal to the U.S. Department of Housing and Urban Development.

Attachments: 1. 2016-2017 CAPER Report
2. Fiscal Year 2016-17 Annual Action Plan

Notification: A 1/8 page ad was published in the local paper per Housing and Urban Development (HUD) and local requirements.



CITY OF SAN CLEMENTE

2016-2017 CONSOLIDATED ANNUAL PERFORMANCE & EVALUATION REPORT

Draft: August 22, 2017

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Attachments

Attachment 1: Public Notice and summary of public comments

Attachment 2: Map of San Clemente CDBG Target Areas

Attachment 3: Summary of Fair Housing Impediments and Actions to Address Impediments

IDIS Reports

PR03: CDBG Activity Summary Report (GPR) for Program Year 2016

PR06: Summary of Consolidated Plan Projects for Report Year

PR26: CDBG Financial Summary Report 2016

CR-05 - Goals and Outcomes

Progress the jurisdiction has made in carrying out its strategic plan and its action plan.

91.520(a)

The City of San Clemente is a recipient of Community Development Block Grant (CDBG) funds from the U.S. Department of Housing and Urban Development (HUD). CDBG funds may be used for a variety of activities provided the majority of beneficiaries meet HUD's definition of a low- and moderate-income individual. To receive CDBG funds, the City is required to prepare a strategic plan that identifies housing and community needs, prioritizes needs, and identifies programs and goals to address priority needs. This strategic plan is known as the Consolidated Plan. The Current Consolidated Plan was approved by the City Council in June 2016 for the four-year period of Fiscal Year (FY) 2016-2017 through FY 2019-2020. On an annual basis, the City prepares an expenditure plan (the Annual Action Plan) that lists specific activities the City will carry out with CDBG funds and that meet the housing and community needs identified in the Consolidated Plan. At the end of each fiscal year, the City is required to prepare an accomplishment report. This report is known as the Consolidated Annual Performance and Evaluation Report or CAPER. In addition to comparing planned versus actual accomplishments for the respective fiscal year, the CAPER also tracks the City's progress toward meeting the four-year goals established in the Consolidated Plan.

The 2016-2017 CAPER provides a summary of the CDBG-funded activities undertaken by the City during the period of July 1, 2016, through June 30, 2017 (FY 2016-17). FY 2016-17 is the first year of the four years covered by the current Consolidated Plan. Accomplishment highlights for the year include the following:

- Rehabilitation assistance was provided to two lower income homeowners.
- Over 2,800 lower income residents were assisted with a variety of safety net social service programs such as reduced cost medical services, youth recreation programs, counseling for victims of domestic violence, and case management for homebound seniors.
- Construction of sidewalks benefitting residential neighborhoods (1 project completed and one underway during the report period).
- Neighborhood park improvements (installation of new playground equipment and play area surface).
- Fair housing counseling and services for tenants, landlords and property owners.
- Upgrading of business signs for commercial ventures serving CDBG target areas.

Finally, the Orange County Housing Authority (OCHA) assisted 129 San Clemente renter households with a rental assistance voucher or certificate (as of 3/31/17).

Comparison of the proposed versus actual outcomes for each outcome measure submitted with the consolidated plan and explain, if applicable, why progress was not made toward meeting goals and objectives. 91.520(g)

Table 1 lists the goals, categories, funding sources and amounts, goal outcome indicators, and targets/actual outcomes/outputs and percentage completed for the four-year Consolidated Plan period and for FY 2016-17 (Year 1 of the Consolidated Plan).

Goal	Category	Source / Amount	Indicator	Unit of Measure	Expected 4 Yr. Strategic Plan	Actual 4 Yr. Strategic Plan	Percent Complete 4 Yr.	Expected Program Yr. 1	Actual Program Yr. 1	Percent Complete Program Yr. 1
Affordable Housing Development	Affordable Housing	CDBG: \$	Rental units constructed	Household Housing Unit	1	0	0.00%	0	0	NA
Commercial Rehabilitation	Non-Housing Community Development	CDBG: \$	Businesses assisted	Businesses Assisted	20	1	0.05%	9	1	11.11%
Fair Housing Services	Administration	CDBG: \$	Other	Other	400	68	17.00%	100	68	68.00%
Program Administration	Administration	CDBG: \$	Other	Other	4	1	25.00%	1	1	100.00%
Public Facility Improvements	Non-Housing Community Development	CDBG: \$175,000	Public Facility or Infrastructure Activities other than Low/Moderate Income Housing Benefit	Persons Assisted	5,000	1,905	38.10%	1,905	1,905	100.00%

Goal	Category	Source / Amount	Indicator	Unit of Measure	Expected 4 Yr. Strategic Plan	Actual 4 Yr. Strategic Plan	Percent Complete 4 Yr.	Expected Program Yr. 1	Actual Program Yr. 1	Percent Complete Program Yr. 1
Public Infrastructure Improvements	Non-Housing Community Development	CDBG: \$	Public Facility or Infrastructure Activities other than Low/Moderate Income Housing Benefit	Persons Assisted	10,000	0	0.00%	4,100	2,905	0.00%
Public Services	Non-Housing Community Development	CDBG: \$	Public service activities other than Low/Moderate Income Housing Benefit	Persons Assisted	10,000	2,890	28.90%	2,600	2,890	111.15%
Public Services	Non-Housing Community Development	CDBG: \$	Homeless Person Overnight Shelter	Persons Assisted	25	18	72.00%	0	18	0.00%
Rental Housing Rehab	Affordable Housing	CDBG: \$	Rental units rehabilitated	Household Housing Unit	4	0	0.00%	2	0	0.00%
Single Family Housing Rehab	Affordable Housing	CDBG: \$	Homeowner Housing Rehabilitated	Household Housing Unit	20	2	10.00%	4	2	50.00%

Table 1 - Accomplishments - Program Year & Strategic Plan to Date

Draft
8/22/17

CAPER

3

Assess how the jurisdiction's use of funds, particularly CDBG, addresses the priorities and specific objectives identified in the plan, giving special attention to the highest priority activities identified.

As summarized in Table 1, the City used CDBG funds to address the priority needs identified in the Consolidated Plan including safety net programs for lower income households:

- Age Well Senior Services provided case management services that assessed the health and living situation of homebound seniors. The goal of the program is to help ensure seniors remain healthy and housed in place in an effort to avoid or delay costly institutionalization in managed care facilities – 33 seniors were served during the report period.
- Camino Health Center provided reduced cost medical and pediatric dental care services for lower income households, including the uninsured and the homeless – 2,472 lower income individuals were served during the report period.
- Fun On The Run, a City-sponsored program, provided after school and summer youth recreation services for low- and moderate-income youth – 218 youths were served during the report period.
- Laura's House provided a variety of support services for victims of domestic violence including a 24-hour hotline, referrals, and safe house planning including emergency and transitional housing – 167 individuals were served during the report period.
- The Fair Housing Foundation (FHF) provided a variety of services aimed at overcoming impediments to accessing safe and decent housing. FHF provided outreach, education and enforcement service for tenants, landlords and property managers - 68 households were served during the report period.
- Grants to local entrepreneurs were available to update signs and other exterior building improvements – one business was assisted during the report period.

To address priority housing needs, the City offered housing rehabilitation assistance to qualified homeowners and rental property owners. The program aims to preserve and improve the City's existing housing stock. Housing rehabilitation loans were provided to two homeowners. Improvements undertaken included installation of new energy efficient windows, termite treatment, installation of new hot water heaters, and other housing health and safety improvements. As indicated above, the Orange County Housing Authority (OCHA) provided rental assistance to 129 San Clemente renter households.

With respect to public infrastructure and facility improvement priorities, CDBG funding was allocated for the construction of sidewalks in residential neighborhoods within the City's CDBG target area. Projects installed missing sidewalk segments or replaced deteriorated sidewalks. One project was substantially completed during the report period; the second project required additional funding and will be constructed during the 2017-18 report period. CDBG funding was also utilized to install new playground equipment at San Luis Rey Park.

CR-10 - Racial and Ethnic composition of families assisted

Describe the families assisted (including the racial and ethnic status of families assisted).

91.520(a)

	CDBG
White	6,441
Black or African American	35
Asian	229
American Indian or American Native	40
Native Hawaiian or Other Pacific Islander	5
Total	6,750
Hispanic	1,902
Not Hispanic	4,848

Table 2 – Table of assistance to racial and ethnic populations by source of funds

Narrative

According to the U.S. Census Bureau, the majority of San Clemente residents are racially White – 82.6% per the 2011-2015 American Community Survey 5-Year Estimates. This same data source reports that 18.4% of the City's population is Hispanic/Latino – the City's largest minority population.

Based on the data from Table 2, approximately 95% of program participants were White, with 39% of these individuals reported to be ethnically Hispanic/Latino. A closer look at the accomplishment data from individual activities provides added insight. Among safety net programs such as medical care and youth services, the majority of clients served were lower income Hispanic/Latino households (51% and 80% respectively). While data from the Consolidated Plan indicates no one San Clemente minority population is disproportionately significantly housing cost burdened (i.e., household paying more than 50% of monthly income for housing), data from Table 2 seems to indicate that some minority households may be economically unstable and seek out services in hopes of stabilizing their economic situation.

CR-15 - Resources and Investments 91.520(a)

Identify the resources made available

Source of Funds	Source	Resources Made Available	Amount Expended During Program Year
CDBG	CDBG	\$748,778	\$508,997

Table 3 - Resources Made Available

Narrative

According to the City’s 2016-17 Annual Action Plan, the City anticipated utilizing \$363,089 in CDBG program resources comprised of its 2016 CDBG Annual Allocation of \$345,089, plus \$18,000 in Prior Year Funds. The City did not anticipate receiving CDBG Program Income funds (i.e., Revolving Loan funds generated by the repayment of prior CDBG-funded housing rehabilitation loans).

During the report period, the City received its 2016 CDBG grant of \$345,089, and had access to \$18,000 in prior year funds; no program income was received; however, in November 2016, the City substantially amended the 2016-2017 Annual Action Plan to allocate an additional \$385,689 in prior year uncommitted CDBG funds for two capital improvement projects. In total, \$748,778 in CDBG resources funding was available for programming during the 2016-17 report period.

Identify the geographic distribution and location of investments

Target Area	Planned Percentage of Allocation	Actual Percentage of Allocation	Narrative Description
CDBG Census Tracts	41	61	Census Tract Block Groups identified by HUD as eligible for CDBG-funded activities
Citywide	59	39	Citywide program or activity

Table 4 – Identify the geographic distribution and location of investments

Narrative

Table 4 demonstrates the expenditure of 61% of CDBG funds in eligible Census Tracts. This percentage is considerably different than the “Planned” allocations. The primary reason for this difference is the Substantial Amendment undertaken by the City in November 2016 to allocate over \$385,000 in uncommitted prior year CDBG funds for two projects originally not listed in in the 2016-2017 Annual Action Plan. Both the W. Palizada Sidewalk and San Luis Rey Park Playground Equipment projects are eligible for CDBG funding due to their location, i.e., Census Tract Block Groups with a significant percentage of low- and moderate-income residents as defined by HUD (see Attachment 2: Map of CDBG Target Areas)

All CDBG-funded public service grants were available on a citywide basis. Similarly, housing rehabilitation assistance was available citywide.

Leveraging

Explain how federal funds leveraged additional resources (private, state and local funds), including a description of how matching requirements were satisfied, as well as how any publicly owned land or property located within the jurisdiction that were used to address the needs identified in the plan.

The City of San Clemente made an effort to leverage CDBG funds to the greatest extent possible. Approximately \$75,800 in other resources was used to leverage federal funds during the 2016-17 report period. These sources included the following:

- Good Neighbor Grants (City funded social service programs): \$57,712
- General Fund (staff time to manage Puente Sidewalk): \$12,000
- Park Asset Replacement Fund: (San Luis Rey Park Playground Equipment): \$6,092

There is no match requirement for the CDBG program.

CR-20 - Affordable Housing 91.520(b)

Evaluation of the jurisdiction's progress in providing affordable housing, including the number and types of families served, the number of extremely low-income, low-income, moderate-income, and middle-income persons served.

	One-Year Goal	Actual
Number of Homeless households to be provided affordable housing units	0	0
Total	0	0

Table 5 -- Number of Households

	One-Year Goal	Actual
Number of households supported through rental assistance ¹	140	129
Number of households supported through the production of new units	0	0
Number of households supported through the rehab of existing units	6	2
Number of households supported through the acquisition of existing units	0	0
Total	146	131

Table 6 -- Number of Households Supported

1. Assistance provided by the Orange County Housing Authority (OCHA).

Discuss the difference between goals and outcomes and problems encountered in meeting these goals.

The City did not meet planned housing rehabilitation program goals for the 2016-17 report period. The 2016-2017 Annual Action Plan set a one-year goal to rehabilitate six housing units (four single-family units and two rental units). During the report period, program staff initiated the rehabilitation of two units – neither project was completed by June 30, 2017. The low accomplishment rate is attributed to a six-month delay in implementing the housing rehabilitation program. Specifically, new contract program staff was engaged by the City at the beginning of the 2016-17 report period. A complete rewrite of program policies and procedures was undertaken by the City's Housing Rehabilitation consultant and City staff.

"Households supported through rental assistance" are San Clemente households assisted by OCHA.

Discuss how these outcomes will impact future annual action plans.

As indicated above, a comprehensive retooling of the City's housing rehabilitation program was completed during the 2016-17 report period. Program staff has indicated additional time will be necessary to assess if program revisions will meet the communities housing needs or if additional modifications may be necessary.

Include the number of extremely low-income, low-income, and moderate-income persons served by each activity where information on income by family size is required to determine the eligibility of the activity.

Number of Households Served	CDBG Actual	HOME Actual
Extremely Low-income	0	0
Low-income	1	0
Moderate-income	1	0
Total	2	0

Table 7 – Number of Households Served

Narrative Information

Table 7 provides information regarding the households that received housing rehabilitation assistance during FY 2016-17. OCHA reports that 129 very low-income and extremely low-income San Clemente households received rental assistance during the 2016-17 report period. The City is not a recipient of HOME funds.

CR-25 - Homeless and Other Special Needs 91.220(d, e); 91.320(d, e); 91.520(c)

Evaluate the jurisdiction's progress in meeting its specific objectives for reducing and ending homelessness through:

Reaching out to homeless persons (especially unsheltered persons) and assessing their individual needs

No CDBG funds were allocated during the 2016-17 report period for homeless outreach; however, the Orange County Sheriff and regional homeless service providers such as Family Assistance Ministries (FAM), have established outreach programs that engage the homeless in south Orange County. In addition to supporting these efforts by endorsing the coordinated efforts of the regional Continuum of Care and its outreach and assessment strategy, the City provided \$22,000 in general fund resources (Good Neighbor Grant) to support agencies FAM's continuum of homeless services.

Addressing the emergency shelter and transitional housing needs of homeless persons

During the 2016-17 report period, the City did not fund any emergency shelter programs with CDBG funds; however, CDBG funding for Laura's House was utilized to provide transitional housing opportunities for 18 victims of domestic violence. FAM utilized Good Neighbor Grant resources to assist 17 individuals with short-term emergency housing (i.e., motel vouchers).

Helping low-income individuals and families avoid becoming homeless, especially extremely low-income individuals and families and those who are: likely to become homeless after being discharged from publicly funded institutions and systems of care (such as health care facilities, mental health facilities, foster care and other youth facilities, and corrections programs and institutions); and, receiving assistance from public or private agencies that address housing, health, social services, employment, education, or youth needs

The City's homeless strategy delineated in the Consolidated Plan calls for providing safety net services that help prevent individuals and families from becoming homeless. To this end, during the 2016-17 report period, CDBG funding was allocated to Camino Health Center and Fun On The Run. Respectively, these programs provided reduced cost medical/dental and childcare services to lower income households, which allowed these individuals to redirect limited financial resources to stay housed.

FAM's homelessness prevention program utilized Good Neighbor Grant funds to pay for a portion of housing cost to prevent eviction or to prevent utility shut-off - 75 individuals benefited from this type of assistance. Additionally, FAM utilized funds to provide transportation, medical and food to numerous San Clemente residents.

Helping homeless persons (especially chronically homeless individuals and families, families with children, veterans and their families, and unaccompanied youth) make the transition to permanent housing and independent living, including shortening the period of time that

individuals and families experience homelessness, facilitating access for homeless individuals and families to affordable housing units, and preventing individuals and families who were recently homeless from becoming homeless again

During the 2016-17 report period, no CDBG funding was allocated to specifically fund permanent housing activities for homeless persons; however, FAM utilized Good Neighbor Grant to provide rapid rehousing assistance to three San Clemente residents. In addition to housing assistance, a variety of supportive services were also made available to program participants in an effort to ensure long-term housing stability.

CR-30 - Public Housing 91.220(h); 91.320(j)

Actions taken to address the needs of public housing

The City of San Clemente does not own or manage public housing.

Actions taken to encourage public housing residents to become more involved in management and participate in homeownership

Not applicable

Actions taken to provide assistance to troubled PHAs

Not applicable

CR-35 - Other Actions 91.220(j)-(k); 91.320(i)-(j)

Actions taken to remove or ameliorate the negative effects of public policies that serve as barriers to affordable housing such as land use controls, tax policies affecting land, zoning ordinances, building codes, fees and charges, growth limitations, and policies affecting the return on residential investment. 91.220 (j); 91.320 (i)

The 2016-2017 Annual Action Plan indicated that the City would address barriers to affordable housing by considering the following actions:

- **Housing Resources:** Inclusionary Housing in-lieu fees were available to assist nonprofit agencies purchase land or existing housing units to create long-term affordable housing opportunities.
- **Environmental Review:** City staff was available to assist property owners and developers navigate environmental review regulations to help reduce holding cost associated with the time needed to comply with environmental reviews.
- **Planning and Development Fees:** The City typically does not offer fee waivers; however, the City Council can approve a waiver, offer deferred or reduced fees, or supplement fees with public funds for affordable housing projects.
- **Permit and Processing Procedures:** For affordable housing project, City staff is available to interact with project sponsors early in the process to help determine project feasibility and to guide a developer through the entitlement process.
- **Land Use Controls:** In general, land use controls are necessary to protect the public health, safety and welfare and maintain the quality of life. The City has implemented reasonable controls which are appropriate for the community.
- **Tax Policies:** There is no local tax.

During the 2016-17 report period, the City funded the Fair Housing Foundation (FHF), which provided fair housing services to City residents, including low- and moderate-income and special needs populations. Services provided by FHF included outreach, education, and fair housing enforcement. A total of 68 households were assisted during the report period. During the report period, six housing discrimination complaints were received by FHF. Complaints alleged fair housing discrimination based on religion (one case) and physical disability (5 cases). After further investigation, three cases were opened for further action – all three were successfully resolved. Fair housing issues addressed by FHF's education staff included habitability, notices and rent increase issues. Fair housing workshops for landlords, property managers and tenants were also held in the City, as was one fair housing walk-in clinic. FHF's outreach team attended community events and also distributed over 2,000 pieces of fair housing literature throughout the City

Actions taken to address obstacles to meeting underserved needs. 91.220(k); 91.320(j)

The City recognizes that special needs populations face challenges due to low income, the special needs conditions that they face. Such individuals are more likely to become homeless because of these factors. Special needs populations require housing and supportive services. The City considers

supportive services and housing for special needs populations as a priority. Supportive services are also considered a high priority in the Continuum of Care of Orange County. During FY 2016-17 the City funded public service agencies that provide a social safety net to help at risk households. Services included access to reduced health care and youth recreation services. Other special needs service funded during the report period include counseling for victims of domestic violence and professional case management for home-bound adults.

Actions taken to reduce lead-based paint hazards. 91.220(k); 91.320(j)

The Residential Lead-Based Paint (LBP) Hazard Reduction Act of 1992 (Title X) changed the federal approach to addressing LBP by increasing the emphasis on prevention of childhood lead poisoning through housing based approaches. The City has included lead based paint hazard reduction as an eligible activity in the City's housing rehabilitation programs.

All application packets for the City's housing rehabilitation programs include a notice to educate residents about the health dangers of lead and encourage screening of children for elevated blood-lead levels. Additionally, prior to the use of federal funds, all existing units are screened for lead-based paint as appropriate. Housing units identified as having lead-based paint hazards are treated so the lead-based paint hazards are abated in accordance with federal requirements. The use of lead-based paint is prohibited in newly constructed units. The one housing unit rehabilitated during FY 2016-17 was constructed after 1978 and the other tested free of lead-based hazards. If necessary, safe work practices, as dictated by HUD, would be used to address the lead hazards.

Actions taken to reduce the number of poverty-level families. 91.220(k); 91.320(j)

According to the U.S. Census Bureau, approximately 8% of San Clemente residents have incomes below the poverty level, this figure includes approximately 4.9% of City residents age 65 and older and 9.7% of children under the age of 18.^[1] The Consolidated Plan and Annual Action Plan indicated that the City will support social services and housing activities for households below the poverty line in recognition that income enhancement services are necessary to increase household incomes.

During the 2016-17 report period, seniors were assisted with in-home support and case management services – services were provided free of charge. The City also provided funding to its Fun On The Run recreation program for low- and moderate-income youth. The program offers professionally supervised, free or reduced cost youth recreation activities that accommodates the schedule of working parents. Finally, recognizing that poverty-level households may need assistance affording health care, the City provided funding for Camino Health Center, which provided reduced cost medical and pediatric dental services for lower income San Clemente residents.

[1.] POVERTY STATUS IN THE PAST 12 MONTHS, 2011-2015 American Community Survey 5-Year Estimates, S1701.

Actions taken to develop institutional structure. 91.220(k); 91.320(j)

During FY 2016-17, the City continued efforts to eliminate institutional gaps and enhance coordination of programs with all segments of the community. For example, the City partnered with nonprofits to

deliver public services. City departments also continued to work together to evaluate projects that may be funded in whole or in part with CDBG funds that address priority needs. The City assisted OCHA by participating in the Cities Advisory Committee – a quarterly meeting of cities and OCHA to discuss issues related to federal rental housing assistance and regional housing issues in general. As a member of the Orange County Continuum of Care Community Forum, the City provided critical information to the regional Continuum of Care (CoC) as it prepared the County's CoC Homeless Assistance grant application for HUD consideration. The City also provided input in the ongoing development of the County's Ten-Year Plan to end chronic homelessness and the regional discharge plan.

Actions taken to enhance coordination between public and private housing and social service agencies. 91.220(k); 91.320(j)

As indicated above, the City participated in regional coordination of services by participating in the quarterly Cities Advisory Committee held by OCHA to discuss issues related to federal rental housing assistance and as a member of the Orange County CoC Forum. Through its CDBG and general fund grant programs, the City has coordinated the delivery of social services to the community that address a variety of needs.

Identify actions taken to overcome the effects of any impediments identified in the jurisdictions analysis of impediments to fair housing choice. 91.520(a)

Consolidated Plan regulations requires CDBG recipients to: (1) examine and attempt to alleviate housing discrimination within their jurisdiction; (2) promote fair housing choice for all persons; (3) provide opportunities for all persons to reside in any given housing development, regardless of race, color, religion, sex, disability, familial status, or national origin; (4) promote housing that is accessible to and usable by persons with disabilities; (5) and comply with the non-discrimination requirements of the Fair Housing Act. HUD encourages jurisdictions to consult with one another and initiate metropolitan wide area fair housing planning. The **Analysis of Impediments (AI) to Fair Housing Choice** is the primary document utilized for this purpose.

In July 2013, HUD published proposed rules that substantially revamped existing AI rules; however, final implementing regulations were not published at the time a new AI needed to be prepared (FY 2015-16). Consistent with HUD's directive, the City partnered with 15 Orange County jurisdictions to prepare the updated AI, which provided a summary of fair housing impediments and the actions to be taken by the City to address impediments. Impediments and steps taken by the City to address fair housing impediments during FY 2016-17 are summarized in **Attachment 3**.

CR-40 - Monitoring 91.220 and 91.230

Describe the standards and procedures used to monitor activities carried out in furtherance of the plan and used to ensure long-term compliance with requirements of the programs involved, including minority business outreach and the comprehensive planning requirements

The City's on-site monitoring program has been designed to provide program staff with information to verify the accuracy of data provided by subrecipients, ensure that subrecipients are carrying out individual activities as described in their contracts, and to ensure that appropriate accounting and record keeping methods are used by subrecipients as it relates to the use of CDBG funds. New CDBG program policies drafted during the 2016-17 report period will ensure subrecipients receive training regarding CDBG grant management including the following topics: 1) review the CDBG program goals, objectives and subrecipient obligations; 2) review the content of the subrecipient agreements; and, 3) review regulations related to the CDBG program that impact subrecipients in the implementation of their programs.

On-site monitoring of subrecipients is conducted biennially unless program or administrative issues are identified or the grant recipient is new to CDBG. The City did not conduct any on-site visit of subrecipients during the 2016-17 report period; however, HUD CPD staff monitor the City's CDBG program during the report period. This monitoring included review of public service grant subrecipients – there were no significant findings resulting from this monitoring.

During the report period, program staff also worked closely with other City departments to ensure CDBG program regulations and other federal requirements were implemented. City departments and public service grant subrecipients submitted quarterly accomplishment reports. Subrecipients were required to submit documentation to support CDBG reimbursement requests.

The City also made every effort to comply with all CDBG and Consolidated Plan regulations. The City's Citizen Participation Plan ensures that community input is considered prior to the submission of a substantial amendment or an annual update to HUD. It also ensures residents have the opportunity to review and comment on annual performance. Construction, professional service, and subrecipient agreements have been prepared to ensure compliance with applicable federal regulations. Additionally, the City has implemented an open procurement process that encourages bidding from minority and women-owned businesses.

Citizen Participation Plan 91.105(d); 91.115(d)

Describe the efforts to provide citizens with reasonable notice and an opportunity to comment on performance reports.

To encourage resident participation in the City's CDBG program, the City published a notice in the *Sun Post News* on August 21, 2017, announcing a 15-day public comment period and public hearing for the 2016-2017 CAPER. The CAPER was made available for public review and comment at San Clemente City Hall and the Community Development Department (located at 100 Avenida Presidio and 910 Calle Negocio #100 respectively). The draft was also posted on the City's website. A public hearing to obtain additional public comments was held by the San Clemente City Council on September 5, 2017. A copy of this notice and a summary of written comments is provided as **Attachment 1**.

CR-45 - CDBG 91.520(c)

Specify the nature of, and reasons for, any changes in the jurisdiction's program objectives and indications of how the jurisdiction would change its programs as a result of its experiences.

The City of San Clemente did not undertake any action to change the program objectives identified in the Consolidated Plan and 2016-2017 Annual Action Plan. The City did substantially amend the Annual Action Plan in order to allocate prior year funds originally not designated for use. Funds were allocated to activities that addressed goals and objectives identified in the Consolidated Plan.

Does this Jurisdiction have any open Brownfields Economic Development Initiative (BEDI) grants?

No

[BEDI grantees] Describe accomplishments and program outcomes during the last year.

Not applicable

NOTICE OF PUBLIC HEARING

**NOTICE IS HEREBY GIVEN THAT A PUBLIC HEARING
WILL BE HELD BY THE CITY COUNCIL OF THE CITY OF SAN CLEMENTE,
CALIFORNIA ON THE PROPOSED SUBMISSION OF THE 2016-17 CONSOLIDATED ANNUAL
PERFORMANCE EVALUATION REPORT AND COMMENCEMENT OF THE FIFTEEN (15) DAY
COMMENT PERIOD 8/25/17 – 9/11/17**

**Community Development Block Grant Application – 2016-17 Consolidated Annual Performance
Evaluation Report**

The City of San Clemente is a recipient of Community Development Block Grant (CDBG) funds, awarded to the City by the U.S. Department of Housing and Urban Development (HUD). In order to receive CDBG funds, the City is required to prepare a five-year strategic plan known as the Consolidated Plan. At the beginning of each fiscal year, the City also prepares a one-year expenditure plan outlining the planned use of CDBG funds. At the conclusion of the fiscal year the City must prepare the Consolidated Annual Performance Evaluation Report (CAPER). The 2016-17 CAPER covers the period of July 1, 2016, through June 30, 2017, and provides a summary of activities undertaken with CDBG funds during the report period.

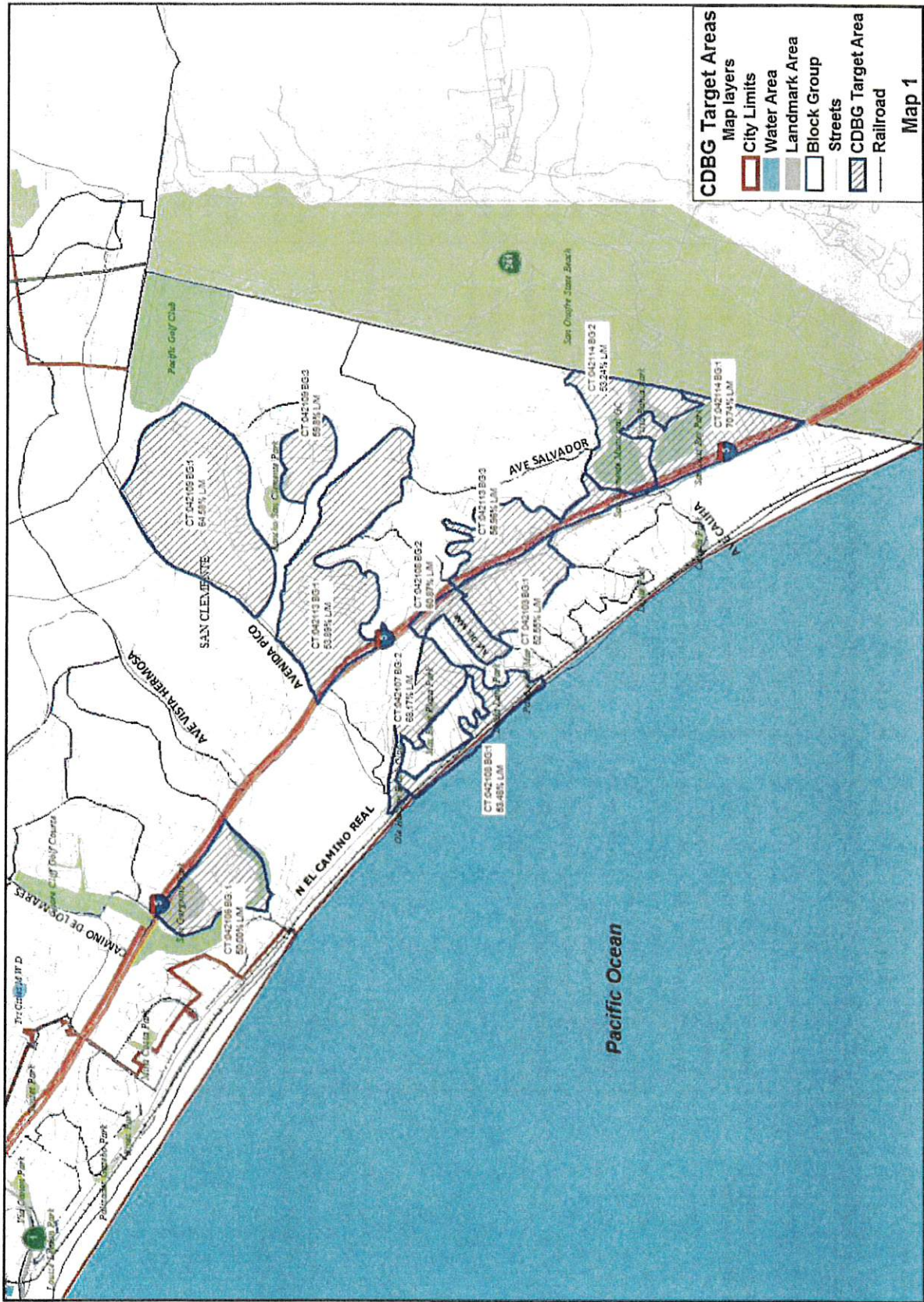
In compliance with program regulations, the draft CAPER must be available for a 15-day public review and comment period meet. The 15-day public comment period will begin August 25, 2017, and will end at noon, September 11, 2017. The draft report will be available for public inspection during regular business hours at City Hall, 100 Avenida Presidio, the Community Development Department at 910 Calle Negocio, and the City's web site at <http://san-clemente.org>. Written comments should be directed to Amber Gregg, City Planner, at 910 Calle Negocio, San Clemente, CA 92673, or GreggA@san-clemente.org, on or before noon September 11, 2017.

NOTICE IS FURTHER GIVEN that said Public Hearing will be held at the meeting of the City Council on September 5, 2017, at 6:00 p.m., or soon thereafter, in the City Hall Council Chambers, 100 Avenida Presidio, San Clemente, California. All interested persons are invited to attend said hearing, or by written communication to the City Council, to express their opinion for or against the request. For information regarding the meeting (including reasonable requests for special accommodations for persons with disabilities), please contact Joanne Baade at (949) 361-8345.

Notice is hereby given that an initial environmental assessment for the above item was processed and completed in accordance with the California Environmental Quality Act (CEQA). Staff determined that the above item is categorically exempt in accordance with CEQA, Article 19, Section 15301.

If you challenge this project in court, you may be limited to raising only those issues you or someone else raised at the Public Hearing described in this notice, or in written correspondence delivered to the City of San Clemente at, or prior to, the Public Hearing.

JOANNE BAADÉ
City Clerk and Ex-Officio
Clerk of the Council



City of San Clemente Fair Housing Action Plan 2015/16 - 2019/20		Time Frame
Impediment	Actions	
A. Regional, Private Sector Impediments Carried Over from 2010 Regional and Subregional/AI		
A-1. Housing Discrimination	<p>Data indicates housing discrimination continues to exist throughout Orange County, as evidenced by the number of complaints and fair housing cases opened by the Fair Housing Foundation and Fair Housing Council of Orange County. An average of 85 cases were opened in the participating cities over the past three years, with the leading bias based on disability (physical and mental), followed by familial status, national origin and race.</p>	<p>Ongoing 2015/16 - 2019/20</p> <p>2016-17 Action</p> <ul style="list-style-type: none"> • The Fair Housing Foundation (FHF) conducted 1 tenant, 1 landlord and 1 property managers training • FHF conducted presentations for Chamber of Commerce, • FHF conducted 1 Walk-In-Clinic
A-2. Racial and Ethnic Segregation	<p>Residential segregation refers to the degree in which groups live separately from one another. As presented within the Community Profile, there are areas of racial/ethnic concentrations in the County. Approximately ten percent of households are considered to be limited English-speaking households.</p>	<p>Ongoing 2015/16 - 2019/20</p> <p>2016-17 Action</p> <ul style="list-style-type: none"> • FHF provided over 2,000 pieces of fair housing literature in both English and Spanish • PSAs were aired on the City's cable station.
	<p>a) Conduct multi-faceted fair housing outreach to tenants, landlords, property owners, realtors, and property management companies. Methods of outreach should include workshops, informational booths, presentations to civic leaders and community groups, staff trainings, and distribution of multi-lingual fair housing literature.</p> <p>b) Conduct focused outreach to small property owners/landlords; conduct property manager trainings on a regular basis; promote fair housing certificate training.</p> <p>c) Provide general counseling and referrals to address tenant-landlord issues, and provide periodic tenant-landlord walk-in clinics at City Halls and other community locations.</p> <p>d) Include testing/audits within the scope of work for each city's fair housing provider. Support enforcement activity and publicize outcomes of fair housing litigation.</p> <p>a) Coordinate with fair housing providers to focus fair housing services, education/outreach, and/or additional testing in areas of racial/ethnic concentrations.</p> <p>b) Offer a variety of housing opportunities to enhance mobility among residents of all races and ethnicities. Facilitate affordable housing throughout the community through: 1) available financial assistance; 2) flexible development standards; 3) density bonuses; and 4) other zoning tools.</p>	

City of San Clemente Fair Housing Action Plan 2015/16 - 2019/20		
Impediment	Actions	Time Frame
	<p>c) Promote equal access to information on the availability of affordable housing by providing information in multiple languages, and through methods that have proven successful in outreaching to the community, particularly those hard-to-reach groups.</p> <p>d) Affirmatively market first-time homebuyer and/or housing rehabilitation programs to low and moderate income areas, and areas of racial/ethnic concentration.</p> <p>e) Work collaboratively with local housing authorities to ensure affirmative fair marketing plans and de-concentration policies are implemented.</p>	<ul style="list-style-type: none"> Participated in quarterly OCHA (PHA) Housing Advisory Committee meetings
A-3. Denial of Reasonable Modifications/ Reasonable Accommodations	<p>Denial of reasonable modification or reasonable accommodation is a continuing impediment to fair housing choice, and represents over one-half of alleged discriminatory acts in the 16 participating jurisdictions.</p>	<p>Ongoing 2015/16 - 2019/20</p> <p>2016-17 Action</p> <ul style="list-style-type: none"> FHF conducted 1 landlord and 1 certified property managers training
A-4. Discriminatory Advertising	<p>Regionally, there were incidents of discriminatory advertising that have the potential to discourage a certain type of renter or buyer from pursuing a housing opportunity. Ads indicating a preference for a certain type of tenant or buyer, such as "no pets", "no children", or "ideal for single adult" have the effect of housing discrimination.</p>	<p>Ongoing 2015/16 - 2019/20</p> <p>2016-17 Action</p> <ul style="list-style-type: none"> No action reported by FHF

City of San Clemente Fair Housing Action Plan 2015/16 - 2019/20

Impediment	Actions	Time Frame
<p>A-5. Hate Crimes</p> <p>Hate crimes committed at a residence are an impediment to fair housing choice because they impact the lives of an average of 35 households per year in the 16 participating Orange County cities. Of the total 169 hate crime incidents reported between 2010 and 2014, 57 incidents were related to race, 38 to religion, 37 to sexual orientation, 33 to ethnicity, 2 to disability and 2 to gender identity.</p>	<p>accommodations, including "service animals" and "companion animals" for disabled persons.</p> <p>a) Continue to monitor FBI data to determine if any hate crimes are housing related and if there are actions that may be taken by the City or its fair housing service provider to address potential discrimination linked to the bias motivations of hate crimes.</p> <p>b) Continue to coordinate with various City and County housing, building and safety, health and sanitation, law enforcement and legal aid offices to maintain a comprehensive referral list of support services for victims of hate crimes or other violent crimes – inclusive of housing resources.</p>	<p>Ongoing 2015/16 - 2019/20</p> <p>2016-17 Action</p> <ul style="list-style-type: none"> • No action reported by FHF • Hate Crime statistics are collected and reported by local law enforcement
<p>A-6. Unfair Lending</p> <p>Disparities in the home purchase loan denial rates experienced by Hispanic and Black/African American applicants within the 16 Orange County cities creates an impediment to fair housing choice as they have loans denied at rates 1.5 to 1.6 times greater than White applicants. In addition, Hispanic residents, which comprise 34 percent of Orange County's population, account for just 10 percent of home purchase loans, and the percentage of completed mortgage loans by Hispanics has decreased in each of the past five years.</p>	<p>a) As resources permit, monitor HMDA data annually using the 2013 HMDA analysis as a benchmark.</p> <p>b) As resources permit, monitor the top 10 lenders in Orange County to compare and contrast loan denial rates and percentage of loans completed to minority populations.</p> <p>c) Both of the Orange County fair housing service contractors should assist in identifying potential issues regarding redlining, predatory lending and other illegal lending activities. Each city should review their agreements annually to make sure that increased and comprehensive services are being provided, and that education and outreach efforts are expanded and</p>	<p>Annually</p> <p>2016-17 Action</p> <ul style="list-style-type: none"> • No action reported by FHF <p>2017</p> <p>2016-17 Action</p> <ul style="list-style-type: none"> • No action reported by FHF <p>Ongoing 2015/16 - 2019/20</p> <p>2016-17 Action</p> <ul style="list-style-type: none"> • The City's 16-17 agreement with FHF contained

City of San Clemente Fair Housing Action Plan 2015/16 - 2019/20

Impediment	Actions	Time Frame
	<p>affirmatively marketed in low and moderate income and racial concentrated areas.</p>	<p>annual service goals – 68 households assisted</p>
	<p>d) Each city should explore ways to collaborate with local lenders and support lenders' efforts to work with community groups to help minority households purchase their homes. Collaborative efforts should ensure that minority groups have access and knowledge of City programs, supportive services, and provide for networking opportunities with these groups.</p>	<p>2017 2016-17 Action <ul style="list-style-type: none"> • No action to report </p>
	<p>e) Coordinate with local lenders to expand outreach efforts to first time homebuyers in minority neighborhoods.</p>	<p>2017 2016-17 Action <ul style="list-style-type: none"> • No action to report – City does not offer homebuyer assistance </p>
	<p>f) Affirmatively market first-time homebuyer and/or housing rehabilitation programs in neighborhoods with high denial rates, high minority population concentrations and limited English speaking proficiency to help increase loan approval rates.</p>	<p>2016 2016-17 Action <ul style="list-style-type: none"> • No action to report – City rewrote rehab program during report period </p>

City of San Clemente Fair Housing Action Plan 2015/16 - 2019/20		
Impediment	Actions	Time Frame
B. Public Sector Impediments (Only actions pertinent to San Clemente identified)		
B-1. Housing Element Compliance	<p>According to HCD, of the 16 participating jurisdictions, 15 Housing Elements were in compliance, and San Clemente submitted a draft Housing Element for the current 2014-2021 period in early 2016.</p> <p><u>Jurisdiction-Specific Actions:</u></p> <p>a) The City of San Clemente should pursue State certification of its Housing Element.</p>	<p>2016</p> <p>2016-17 Action</p> <ul style="list-style-type: none"> City continued to work with State to certify Housing Element (Note: on 7/24/17 State HCD conditionally approved the City's HE)
B-2. Housing for Persons with Disabilities	<p>Disability is the greatest cited basis for discrimination, comprising over half of the fair housing cases in the 16 cities over the past three years. With the exception of San Clemente, all participating jurisdictions have adopted formal policies and procedures to reasonably accommodate the housing needs of disabled residents. However, three cities charge a fee (Anaheim, Tustin and La Habra), and one city requires a public hearing (Newport Beach). Imposing a fee or a requirement for a public hearing could serve as an impediment to persons with disabilities.</p> <p><u>Jurisdiction-Specific Actions:</u></p> <p>a) The City of San Clemente should adopt a formal Reasonable Accommodations policy and procedure.</p>	<p>2016</p> <p>2016-17 Action</p> <p>No action to report</p>
B-4. Density Bonus Incentives	<p>All 16 jurisdictions have adopted local density bonus ordinances which</p> <p>a) All 16 jurisdictions should amend their Zoning Codes to reflect current State density bonus law.</p>	<p>2016</p>

City of San Clemente Fair Housing Action Plan 2015/16 - 2019/20		
Impediment	Actions	Time Frame
<p>Implement state density bonus law, providing density and other development incentives and concessions for the provision of affordable housing. However, with the recent addition of anti-displacement provisions under AB 2222, and modified parking standards for transit-accessible projects under AB 744, all 16 jurisdictions should update their density bonus ordinances to reflect these new State requirements.</p>		<p>2016-17 Action <i>No action to report</i></p>



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PGM Year: 2014
Project: 0007 - OLE H. BEACH CLUB PROJECT
IDIS Activity: 92 - Ole Hanson Beach Club Project
Status: Completed 2/21/2017 12:00:00 AM
Location: Address Suppressed
Objective: Create suitable living environments
Outcome: Availability/accessibility
Matrix Code: Parks, Recreational Facilities (03F) **National Objective:** LMC

Initial Funding Date: 09/29/2014
Description: ADA improvements to the Ole Hanson Beach Club (community center).
Financing

Fund Type	Grant Year	Grant	Funded Amount		Drawn In Program Year		Drawn Thru Program Year	
			Total	Hispanic	Total	Hispanic	Total	Hispanic
CDBG	Pre-2015		\$200,000.00		\$0.00		\$0.00	\$0.00
	2012	B12MC060599			\$0.00		\$12,103.00	
	2013	B13MC060599			\$0.00		\$133,266.00	
	2014	B14MC060599			\$2,776.00		\$54,631.00	
Total			\$200,000.00		\$2,776.00		\$200,000.00	

Proposed Accomplishments
Public Facilities : 5,000

Actual Accomplishments
Number assisted:

	Owner		Renter		Total	
	Total	Hispanic	Total	Hispanic	Total	Hispanic
White:	0	0	0	0	0	0
Black/African American:	0	0	0	0	0	0
Asian:	0	0	0	0	0	0
American Indian/Alaskan Native:	0	0	0	0	0	0
Native Hawaiian/Other Pacific Islander:	0	0	0	0	0	0
American Indian/Alaskan Native & White:	0	0	0	0	0	0
Asian White:	0	0	0	0	0	0
Black/African American & White:	0	0	0	0	0	0
American Indian/Alaskan Native & Black/African American:	0	0	0	0	0	0
Other multi-racial:	0	0	0	0	0	0
Asian/Pacific Islander:	0	0	0	0	0	0
Hispanic:	0	0	0	0	0	0



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Total:	0	0	0	0	0	0	0	0	0	0	4,075	426
Female-headed Households:												
Income Category:												
Extremely Low	Owner	Renter	Total	Person								
Low Mod	0	0	0	0								
Moderate	0	0	0	0								
Non Low Moderate	0	0	0	4,075								
Total	0	0	0	4,075								
Percent Low/Mod				100.0%								

Annual Accomplishments

Years	Accomplishment Narrative	# Benefitting
2014	ADA improvements to publicly owned Ole Hanson Beach Club (community center).	
2015	Construction of ADA related improvements was started and nearly completed during the 15/16 report period. Project is over 90% complete; however, final payments will not be made until Sept 2016.	
2016	Project was completed during the 2015-16 report period but final draw down of funds was completed during the 2016-17 report period. The project is complete. Per HUD data, there are 4,075 adults with disabilities residing in the City of San Clemente.	



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PGM Year: 2015
Project: 0003 - Lauras House
IDIS Activity: 97 - Laura's House
Status: Completed 9/1/2016 12:00:00 AM
Location: Address Suppressed
Objective: Provide decent affordable housing
Outcome: Affordability
Matrix Code: Battered and Abused Spouses (05G) **National Objective:** LMC

Initial Funding Date: 10/27/2015

Description:
 CDBG funds to support services for victims of domestic violence.
Financing

	Fund Type	Grant Year	Grant	Funded Amount	Drawn In Program Year	Drawn Thru Program Year
CDBG	EN	2015	B15MCO60599	\$7,200.00	\$0.00	\$7,200.00
Total				\$7,200.00	\$0.00	\$7,200.00

Proposed Accomplishments

People (General) : 230

Actual Accomplishments

Number assisted:

	Owner		Renter		Total		Person	
	Total	Hispanic	Total	Hispanic	Total	Hispanic	Total	Hispanic
White:	0	0	0	0	0	0	159	49
Black/African American:	0	0	0	0	0	0	11	0
Asian:	0	0	0	0	0	0	2	0
American Indian/Alaskan Native:	0	0	0	0	0	0	3	1
Native Hawaiian/Other Pacific Islander:	0	0	0	0	0	0	0	0
American Indian/Alaskan Native & White:	0	0	0	0	0	0	0	0
Asian White:	0	0	0	0	0	0	0	0
Black/African American & White:	0	0	0	0	0	0	5	0
American Indian/Alaskan Native & Black/African American:	0	0	0	0	0	0	0	0
Other multi-racial:	0	0	0	0	0	0	1	0
Asian/Pacific Islander:	0	0	0	0	0	0	0	0
Hispanic:	0	0	0	0	0	0	0	0
Total:	0	0	0	0	0	0	181	50
Female-headed Households:	0		0		0			



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Income Category:

	Owner	Renter	Total	Person
Extremely Low	0	0	0	143
Low Mod	0	0	0	17
Moderate	0	0	0	21
Non Low Moderate	0	0	0	0
Total	0	0	0	181
Percent Low/Mod				100.0%

Annual Accomplishments

Years	Accomplishment Narrative	# Benefitting
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2015	CDBG funds utilized to support shelter, counseling and support services for victims of domestic violence. A total of 181 individuals assisted during the 15/16 report period. Services provided included legal support, 24-hour hotline, legal advocacy and childcare. Three individuals were also provided emergency shelter. Activity is complete.	
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PGM Year: 2015
Project: 0004 - Fun On the Run
IDIS Activity: 98 - Fun On the Run
Status: Completed 9/1/2016 12:00:00 AM
Location: 910 Calle Negocio San Clemente, CA 92673-6268
Objective: Create suitable living environments
Outcome: Availability/accessibility
Matrix Code: Youth Services (05D) **National Objective:** LMC

Initial Funding Date: 10/27/2015

Description:

Recreation services for at-risk youth.

Financing

Fund Type	Grant Year	Grant	Funded Amount	Drawn In Program Year	Drawn Thru Program Year
CDBG	Pre-2015		\$560.00	\$0.00	\$0.00
	2014	B14MCO60599		\$0.00	\$560.00
	2015	B15MCO60599	\$15,050.00	\$0.00	\$15,050.00
Total			\$15,610.00	\$0.00	\$15,610.00

Proposed Accomplishments

People (General) : 300

Actual Accomplishments

Number assisted:

	Owner		Renter		Total		Person	
	Total	Hispanic	Total	Hispanic	Total	Hispanic	Total	Hispanic
White:	0	0	0	0	0	0	210	192
Black/African American:	0	0	0	0	0	0	0	0
Asian:	0	0	0	0	0	0	0	0
American Indian/Alaskan Native:	0	0	0	0	0	0	0	0
Native Hawaiian/Other Pacific Islander:	0	0	0	0	0	0	0	0
American Indian/Alaskan Native & White:	0	0	0	0	0	0	0	0
Asian White:	0	0	0	0	0	0	0	0
Black/African American & White:	0	0	0	0	0	0	0	0
American Indian/Alaskan Native & Black/African American:	0	0	0	0	0	0	0	0
Other multi-racial:	0	0	0	0	0	0	0	0
Asian/Pacific Islander:	0	0	0	0	0	0	0	0
Other Hispanic:	0	0	0	0	0	0	0	0
Total:	0	0	0	0	0	0	210	192



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Female-headed Households:	Owner	Renter	Total	Person
Income Category:				
Extremely Low	0	0	0	192
Low Mod	0	0	0	0
Moderate	0	0	0	7
Non Low Moderate	0	0	0	11
Total	0	0	0	210
Percent Low/Mod				94.8%

Annual Accomplishments

Years	Accomplishment Narrative	# Benefitting
2015	Youth recreation program aimed at serving lower income youth. A total of 210 youth participated in activities during the 15/16 report period. Activity is complete.	

9-5-17 / 7A-37



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PGM Year: 2015
Project: 0005 - Home Rehab Program
IDIS Activity: 99 - SF Home Rehab Program
Status: Completed 9/1/2016 12:00:00 AM
Location: Address Suppressed
Objective: Provide decent affordable housing
Outcome: Affordability
Matrix Code: Rehab; Single-Unit Residential (14A) **National Objective:** LMH

Initial Funding Date: 10/27/2015

Description:
 CDBG funds to rehabilitate housing occupied by low- and moderate-income residents.
Financing

	Fund Type	Grant Year	Grant	Funded Amount	Drawn In Program Year	Drawn Thru Program Year
CDBG	EN	2015	B15MCO60599	\$5,727.00	\$0.00	\$5,727.00
	RL			\$16,229.00	\$0.00	\$16,229.00
Total				\$21,956.00	\$0.00	\$21,956.00

Proposed Accomplishments

Housing Units : 2

Actual Accomplishments

Number assisted:

	Owner		Renter		Total		Person	
	Total	Hispanic	Total	Hispanic	Total	Hispanic	Total	Hispanic
White:	2	0	0	0	2	0	0	0
Black/African American:	0	0	0	0	0	0	0	0
Asian:	0	0	0	0	0	0	0	0
American Indian/Alaskan Native:	0	0	0	0	0	0	0	0
Native Hawaiian/Other Pacific Islander:	0	0	0	0	0	0	0	0
American Indian/Alaskan Native & White:	0	0	0	0	0	0	0	0
Asian White:	0	0	0	0	0	0	0	0
Black/African American & White:	0	0	0	0	0	0	0	0
American Indian/Alaskan Native & Black/African American:	0	0	0	0	0	0	0	0
Other multi-racial:	0	0	0	0	0	0	0	0
Asian/Pacific Islander:	0	0	0	0	0	0	0	0
Hispanic:	0	0	0	0	0	0	0	0
Total:	2	0	0	0	2	0	0	0

Female-headed Households: 0



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Income Category:

	Owner	Renter	Total	Person
Extremely Low	2	0	2	0
Low Mod	0	0	0	0
Moderate	0	0	0	0
Non Low Moderate	0	0	0	0
Total	2	0	2	0
Percent Low/Mod	100.0%		100.0%	

Annual Accomplishments

Years	Accomplishment Narrative	# Benefitting
2015	CDBG funds to provide housing rehabilitation grants to eligible homeowners. Two units rehabbed during the 15/16 report period. Activity is complete. Unspent balance will be reprogrammed (\$81,108 Prior Yr. Revolving Loan funds plus \$55,773 2015 grant funds).	



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PGM Year: 2015
Project: 0006 - Administration
IDIS Activity: 100 - Program Administration
Status: Completed 9/1/2016 12:00:00 AM
Location:
Objective:
Outcome:
Matrix Code: General Program Administration (21A) **National Objective:**

Initial Funding Date: 10/27/2015

Description:

CDBG funds for program oversight and coordination.
 Also includes funding (\$4,500) for fair housing services.
 A total of 45 households were assisted with fair housing services during the 15-16 report period.
 Funding also utilized to prepare new Analysis of Impediments to fair housing in partnership with 15 other cities.

Financing

	Fund Type	Grant Year	Grant	Funded Amount	Drawn In Program Year	Drawn Thru Program Year
CDBG	EN	2015	B15MCO60599	\$66,280.00	\$0.00	\$66,280.00
Total	Total			\$66,280.00	\$0.00	\$66,280.00

Proposed Accomplishments

Actual Accomplishments

Number assisted:

	Owner		Renter		Total		Person	
	Total	Hispanic	Total	Hispanic	Total	Hispanic	Total	Hispanic
White:	0	0	0	0	0	0	0	0
Black/African American:	0	0	0	0	0	0	0	0
Asian:	0	0	0	0	0	0	0	0
American Indian/Alaskan Native:	0	0	0	0	0	0	0	0
Native Hawaiian/Other Pacific Islander:	0	0	0	0	0	0	0	0
American Indian/Alaskan Native & White:	0	0	0	0	0	0	0	0
Asian White:	0	0	0	0	0	0	0	0
Black/African American & White:	0	0	0	0	0	0	0	0
American Indian/Alaskan Native & Black/African American:	0	0	0	0	0	0	0	0
Other multi-racial:	0	0	0	0	0	0	0	0
Asian/Pacific Islander:	0	0	0	0	0	0	0	0
Hispanic:	0	0	0	0	0	0	0	0
Total:	0	0	0	0	0	0	0	0



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0

Female-headed Households:

Income Category:	Owner	Renter	Total	Person
Extremely Low			0	
Low Mod			0	
Moderate			0	
Non Low Moderate			0	
Total	0	0	0	0
Percent Low/Mod				

Annual Accomplishments

No data returned for this view. This might be because the applied filter excludes all data.

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PGM Year: 2015

Project: 0007 - Sidewalks

IDIS Activity: 101 - Sidewalks

Status: Completed 12/6/2016 12:00:00 AM
 Location: Address Suppressed

Objective: Create suitable living environments
 Outcome: Availability/accessibility
 Matrix Code: Sidewalks (03L)

National Objective: LMA

Initial Funding Date: 01/12/2016

Description:

CDBG funding to undertake sidewalk improvements in CDBG-eligible neighborhoods.

Financing

	Fund Type	Grant Year	Grant	Funded Amount	Drawn In Program Year	Drawn Thru Program Year
CDBG	EN	Pre-2015		\$101,276.00	\$0.00	\$0.00
		2013	B13MCO60599		\$0.00	\$101,276.00
		2015	B15MCO60599	\$12,618.00	\$4,476.00	\$12,618.00
Total	Total			\$113,894.00	\$4,476.00	\$113,894.00

Proposed Accomplishments

People (General) : 5,000
 Total Population in Service Area: 4,790
 Census Tract Percent Low / Mod: 52.61

Annual Accomplishments

Years	Accomplishment Narrative	# Benefitting
2015	CDBG funding to undertake sidewalk improvements in CDBG-eligible neighborhoods. Improvements included installation of missing gaps in sidewalks and construction of curb extensions to enhance pedestrian/bicycle safety. Projects were substantially completed during the 15/16 report period; however, final payments to contractors will not be processed until September 2016. Unspent balance (\$88,658) will be reprogrammed in FY 17-18.	

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PGM Year: 2015
Project: 0008 - Commercial Rehab
IDIS Activity: 102 - Commercial Rehab
Status: Completed 9/2/2016 12:00:00 AM
Location: Address Suppressed
Objective: Create economic opportunities
Outcome: Availability/accessibility
Matrix Code: Rehab; Publicly or Privately-Owned
National Objective: LMA
Commercial/Industrial (14E)

Initial Funding Date: 10/27/2015

Description:

Financing

	Fund Type	Grant Year	Grant	Funded Amount	Drawn In Program Year	Drawn Thru Program Year
CDBG	EN	2015	B15MCO60599	\$18,766.00	\$0.00	\$18,766.00
Total				\$18,766.00	\$0.00	\$18,766.00

Proposed Accomplishments

Businesses : 10
 Total Population in Service Area: 460
 Census Tract Percent Low / Mod: 60.87

Annual Accomplishments

Years	Accomplishment Narrative	# Benefiting
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2015 CDBG funds in support of store front rehabilitation program. A total of 10 businesses assisted during the 15/16 report period. Activity is complete
 - a total of \$1,234 in 2015 funds will be reprogrammed.



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PGM Year: 2015
Project: 0009 - OC Human Relations - Parent Leadership Institute
IDIS Activity: 103 - OC Human Relations - Parent Leadership Institute
Status: Completed 9/2/2016 12:00:00 AM
Location: 202 Avenida Aragon San Clemente, CA 92672-5015
Objective: Create suitable living environments
Outcome: Availability/accessibility
Matrix Code: Child Care Services (05L) **National Objective:** LMC

Initial Funding Date: 08/22/2016
Description: CDBG funds to support workshops to educate parents navigate the school system and to be advocates for their child's education.

Financing

CDBG	Fund Type	Grant Year	Grant	Funded Amount		Drawn In Program Year		Drawn Thru Program Year	
				Total	Hispanic	Total	Hispanic	Total	Hispanic
	EN	Pre-2015		\$2,300.00	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00
		2014	B14MCO60599		\$0.00	\$0.00	\$0.00	\$2,300.00	\$2,300.00
Total				\$2,300.00	\$0.00	\$0.00	\$0.00	\$2,300.00	\$2,300.00

Proposed Accomplishments

People (General) : 150

Actual Accomplishments

Number assisted:

	Owner		Renter		Total		Person	
	Total	Hispanic	Total	Hispanic	Total	Hispanic	Total	Hispanic
White:	0	0	0	0	0	0	216	216
Black/African American:	0	0	0	0	0	0	0	0
Asian:	0	0	0	0	0	0	0	0
American Indian/Alaskan Native:	0	0	0	0	0	0	0	0
Native Hawaiian/Other Pacific Islander:	0	0	0	0	0	0	0	0
American Indian/Alaskan Native & White:	0	0	0	0	0	0	0	0
Asian White:	0	0	0	0	0	0	0	0
Black/African American & White:	0	0	0	0	0	0	0	0
American Indian/Alaskan Native & Black/African American:	0	0	0	0	0	0	0	0
Other multi-racial:	0	0	0	0	0	0	0	0
Asian/Pacific Islander:	0	0	0	0	0	0	0	0
Hispanic:	0	0	0	0	0	0	0	0
Total:	0	0	0	0	0	0	216	216

Female-headed Households: 0



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Income Category:

	Owner	Renter	Total	Person
Extremely Low	0	0	0	130
Low Mod	0	0	0	86
Moderate	0	0	0	0
Non Low Moderate	0	0	0	0
Total	0	0	0	216
Percent Low/Mod				100.0%

Annual Accomplishments

Years	Accomplishment Narrative	# Benefiting
2015	CDBG funding utilized to support school-based program to encourage parents to get involved with children's education and also participate in the community. A total of 216 individuals assisted during the 15/16 report period. An unliquidated obligation of \$2,500 remains for this program. Activity is complete.	
2016	No additional invoices were provided by subrecipient so Activity status has been changed to "Complete" and 2015-16 Unliquidated Obligation of \$2,500 (2014 grant funds) will be released.	



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PGM Year: 2015
Project: 0005 - Home Rehab Program
IDIS Activity: 104 - MF Home Rehab Program
Status: Completed 9/2/2016 12:00:00 AM
Location: Address Suppressed
Objective: Provide decent affordable housing
Outcome: Affordability
Matrix Code: Rehab; Multi-Unit Residential (14B) **National Objective:** LMH

Initial Funding Date: 09/01/2016

Description:
 CDBG funds to support improvement of multi-family housing.
Financing

	Fund Type	Grant Year	Grant	Funded Amount	Drawn In Program Year	Drawn Thru Program Year
CDBG	EN	2015	B15MCMC060599	\$38,500.00	\$0.00	\$38,500.00
Total				\$38,500.00	\$0.00	\$38,500.00

Proposed Accomplishments

Housing Units : 2

Actual Accomplishments

Number assisted:

	Owner		Renter		Total		Person	
	Total	Hispanic	Total	Hispanic	Total	Hispanic	Total	Hispanic
White:	0	0	9	4	9	4	0	0
Black/African American:	0	0	1	0	1	0	0	0
Asian:	0	0	0	0	0	0	0	0
American Indian/Alaskan Native:	0	0	0	0	0	0	0	0
Native Hawaiian/Other Pacific Islander:	0	0	0	0	0	0	0	0
American Indian/Alaskan Native & White:	0	0	0	0	0	0	0	0
Asian White:	0	0	0	0	0	0	0	0
Black/African American & White:	0	0	0	0	0	0	0	0
American Indian/Alaskan Native & Black/African American:	0	0	0	0	0	0	0	0
Other multi-racial:	0	0	0	0	0	0	0	0
Asian/Pacific Islander:	0	0	0	0	0	0	0	0
Hispanic:	0	0	0	0	0	0	0	0
Total:	0	0	10	4	10	4	0	0
Female-headed Households:	0		1		1			



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Income Category:

	Owner	Renter	Total	Person
Extremely Low	0	10	10	0
Low Mod	0	0	0	0
Moderate	0	0	0	0
Non Low Moderate	0	0	0	0
Total	0	10	10	0
Percent Low/Mod		100.0%	100.0%	

Annual Accomplishments

Years	Accomplishment Narrative	# Benefiting
2015	CDBG funds utilized to assist with rehabilitation of 3 rental properties - a total of 10 units assisted. Activity is complete.	

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PGM Year: 2016
Project: 0001 - Calle Puento Sidewalks
IDIS Activity: 105 - Sidewalk Improvements
Status: Open
Location: 910 Calle Negocio San Clemente, CA 92673-6268
Objective: Create suitable living environments
Outcome: Availability/accessibility
Matrix Code: Sidewalks (03L)
National Objective: LMA

Initial Funding Date: 10/01/2016

Description:
 CDBG funds for construction of sidewalks, curbs and ADA ramps.
Financing

	Fund Type	Grant Year	Grant	Funded Amount	Drawn In Program Year	Drawn Thru Program Year
CDBG	EN	Pre-2015		\$161,000.00	\$0.00	\$0.00
		2013	B13MCO60599		\$2,751.00	\$2,751.00
		2014	B14MCO60599		\$124,423.00	\$124,423.00
Total	Total			\$161,000.00	\$127,174.00	\$127,174.00

Proposed Accomplishments

People (General) : 4,100
 Total Population in Service Area: 4,120
 Census Tract Percent Low / Mod: 54.61

Annual Accomplishments

Years	Accomplishment Narrative	# Benefitting
2016	CDBG funds allocated for construction of missing sidewalks. Original Action Plan budget allocated \$129,311. In November 2016, an amendment for an additional \$10,689 was approved by the City Council, and in December 2016, an additional \$21,000 was added to the project (minor amendments). New project CDBG budget is \$161,000. Project contract was awarded in December 2016 but due to rainy winter winter, construction did not begin until March 2017. Construction was completed in May 2017; however, construction retention payment is pending and will be drawn in FY 17-18.	

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PGM Year: 2016
Project: 0002 - Home Rehabilitation Program
IDIS Activity: 106 - Housing Rehabilitation
Status: Open
Location: 910 Calle Negocio San Clemente, CA 92673-6268
Objective: Provide decent affordable housing
Outcome: Affordability
Matrix Code: Rehab; Single-Unit Residential (14A) **National Objective:** LMH

Initial Funding Date: 12/01/2016

Description:

CDBG funds for housing rehabilitation loans or grants to address housingbuilding code deficiencies and building improvements.
Financing

	Fund Type	Grant Year	Grant	Funded Amount	Drawn In Program Year	Drawn Thru Program Year
CDBG	EN	2016	B16MCMC060599	\$10,000.00	\$0.00	\$0.00
	RL			\$81,108.00	\$78,018.00	\$78,018.00
Total				\$91,108.00	\$78,018.00	\$78,018.00

Proposed Accomplishments

Housing Units : 6

Actual Accomplishments

Number assisted:

	Owner		Renter		Total		Person	
	Total	Hispanic	Total	Hispanic	Total	Hispanic	Total	Hispanic
White:	2	0	0	0	2	0	0	0
Black/African American:	0	0	0	0	0	0	0	0
Asian:	0	0	0	0	0	0	0	0
American Indian/Alaskan Native:	0	0	0	0	0	0	0	0
Native Hawaiian/Other Pacific Islander:	0	0	0	0	0	0	0	0
American Indian/Alaskan Native & White:	0	0	0	0	0	0	0	0
Asian White:	0	0	0	0	0	0	0	0
Black/African American & White:	0	0	0	0	0	0	0	0
American Indian/Alaskan Native & Black/African American:	0	0	0	0	0	0	0	0
Other multi-racial:	0	0	0	0	0	0	0	0
Asian/Pacific Islander:	0	0	0	0	0	0	0	0
Hispanic:	0	0	0	0	0	0	0	0
Total:	2	0	0	0	2	0	0	0
Female-headed Households:	1		0		1			

Female-headed Households:

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Income Category:

	Owner	Renter	Total	Person
Extremely Low	0	0	0	0
Low Mod	1	0	1	1
Moderate	1	0	1	1
Non Low Moderate	0	0	0	0
Total	2	0	2	2
Percent Low/Mod				

Annual Accomplishments

Years	Accomplishment Narrative	# Benefitting
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2016	CDBG funds for single-family housing rehab activity. In May 2017, \$10,000 was added to this activity from Commercial Facade and Sign program (Activity #107) in order to ensure sufficient funding for the housing rehab program. A total of 2 housing units were rehabilitated during the 16-17 report period. Expenditures include the repayment of \$20,000 to a homeowner who mistakenly paid the City for a forgivable loan. Activity is complete.	
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PGM Year: 2016

Project: 0003 - Commercial Facade Sign Grants

IDIS Activity: 107 - Commercial Facade and Sign Grants

Status: Open

Location: 910 Calle Negocio San Clemente, CA 92673-6268

Objective: Create economic opportunities

Outcome: Availability/accessibility

Matrix Code: Rehab; Publicly or Privately-Owned Commercial/Industrial (14E)
National Objective: LMA

Initial Funding Date: 10/01/2016

Description:

CDBG-funded grants to update or upgrade business signs or facades.

Financing

	Fund Type	Grant Year	Grant	Funded Amount	Drawn In Program Year	Drawn Thru Program Year
CDBG	EN	2016	B16MCMC060599	\$10,000.00	\$2,000.00	\$2,000.00
Total				\$10,000.00	\$2,000.00	\$2,000.00

Proposed Accomplishments

Businesses : 9

Total Population in Service Area: 460

Census Tract Percent Low / Mod: 60.87

Annual Accomplishments

Years Accomplishment Narrative # Benefiting

2016 CDBG funds to upgrade business signs and or facades in an effort to upgrade businesses serving CDBG eligible areas. One business was assisted during the 16-17 report period. In May 2017, \$10,000 in program funds was reallocated to the City's Housing Rehabilitation program (Activity #106). Activity is complete.

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PGM Year: 2016
Project: 0004 - Age Well Senior Services
IDIS Activity: 108 - Age Well Senior Services
Status: Completed 8/12/17 12:00:00 AM
Location: 910 Calle Negocio San Clemente, CA 92673-6268
Objective: Create suitable living environments
Outcome: Availability/accessibility
Matrix Code: Senior Services (05A)
National Objective: LMC

Initial Funding Date: 10/01/2016
Description: Case management and support services for seniors and frail elderly
Financing:

	Fund Type	Grant Year	Grant	Funded Amount	Drawn In Program Year	Drawn Thru Program Year
CDBG	EN	2016	B16MCO60599	\$6,000.00	\$6,000.00	\$6,000.00
Total	Total			\$6,000.00	\$6,000.00	\$6,000.00

Proposed Accomplishments

People (General) : 250

Actual Accomplishments

Number assisted:

	Owner		Renter		Total		Person	
	Total	Hispanic	Total	Hispanic	Total	Hispanic	Total	Hispanic
White:	0	0	0	0	0	0	32	12
Black/African American:	0	0	0	0	0	0	1	0
Asian:	0	0	0	0	0	0	0	0
American Indian/Alaskan Native:	0	0	0	0	0	0	0	0
Native Hawaiian/Other Pacific Islander:	0	0	0	0	0	0	0	0
American Indian/Alaskan Native & White:	0	0	0	0	0	0	0	0
Asian White:	0	0	0	0	0	0	0	0
Black/African American & White:	0	0	0	0	0	0	0	0
American Indian/Alaskan Native & Black/African American:	0	0	0	0	0	0	0	0
Other multi-racial:	0	0	0	0	0	0	0	0
Asian/Pacific Islander:	0	0	0	0	0	0	0	0
Hispanic:	0	0	0	0	0	0	0	0
Total:	0	0	0	0	0	0	33	12
Female-headed Households:	0		0		0			



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Income Category:

	Owner	Renter	Total	Person
Extremely Low	0	0	0	25
Low Mod	0	0	0	5
Moderate	0	0	0	3
Non Low Moderate	0	0	0	0
Total	0	0	0	33
Percent Low/Mod				100.0%

Annual Accomplishments

Years	Accomplishment Narrative	# Benefitting
2016	CDBG funds utilized to support case management and in-home support services for home-bound seniors. A total of 33 seniors were assisted during the 16-17 report period. Services provided included assessment and referrals, personal care, homemaker and chores. Activity is complete.	

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PGM Year: 2016
Project: 0005 - Camino Health Center
IDIS Activity: 109 - Camino Health Center
Status: Completed 8/12/17 12:00:00 AM
Location: 1031 Avenida Pico San Clemente, CA 92673-6352
Objective: Create suitable living environments
Outcome: Affordability
Matrix Code: Health Services (05M) **National Objective:** LMC

Initial Funding Date: 10/01/2016

Description:
 Low cost medical and pediatric dental services for low and moderate-income persons

	Fund Type	Grant Year	Grant	Funded Amount	Drawn In Program Year	Drawn Thru Program Year
CDBG	EN	2016	B16MCC060599	\$18,000.00	\$18,000.00	\$18,000.00
Total				\$18,000.00	\$18,000.00	\$18,000.00

Proposed Accomplishments

People (General) : 1,750

Actual Accomplishments

Number assisted:

	Owner		Renter		Total	
	Total	Hispanic	Total	Hispanic	Total	Hispanic
White:	0	0	0	0	0	0
Black/African American:	0	0	0	0	0	0
Asian:	0	0	0	0	0	0
American Indian/Alaskan Native:	0	0	0	0	0	0
Native Hawaiian/Other Pacific Islander:	0	0	0	0	0	0
American Indian/Alaskan Native & White:	0	0	0	0	0	0
Asian White:	0	0	0	0	0	0
Black/African American & White:	0	0	0	0	0	0
American Indian/Alaskan Native & Black/African American:	0	0	0	0	0	0
Other multi-racial:	0	0	0	0	0	0
Asian/Pacific Islander:	0	0	0	0	0	0
Hispanic:	0	0	0	0	0	0
Total:	0	0	0	0	0	0
Female-headed Households:	0	0	0	0	0	0



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Income Category:

	Owner	Renter	Total	Person
Extremely Low	0	0	0	2,246
Low Mod	0	0	0	187
Moderate	0	0	0	34
Non Low Moderate	0	0	0	5
Total	0	0	0	2,472
Percent Low/Mod				99.8%

Annual Accomplishments

Years	Accomplishment Narrative	# Benefiting
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2016	CDBG funds were utilized to support operation of low-cost medical and dental services. A total of 2,472 individuals were assisted during the 16/17 report period. Examples of medical services include: acute care, chronic disease management, well-child exams, prenatal care, cancer detection screening, immunizations. Dental (pediatric) include exams, x-rays, cleanings and fillings. Activity is complete.	
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PGM Year: 2016
Project: 0006 - Laura's House
IDIS Activity: 110 - Laura's House
Status: Completed 8/12/17 12:00:00 AM
Location: Address Suppressed
Objective: Create suitable living environments
Outcome: Availability/accessibility
Matrix Code: Battered and Abused Spouses (05G) **National Objective:** LMC

Initial Funding Date: 10/01/2016

Description: Counseling and support services for victims of domestic violence
Financing

	Fund Type	Grant Year	Grant	Funded Amount	Drawn In Program Year	Drawn Thru Program Year
CDBG	EN	2016	B16MCMC060599	\$10,000.00	\$10,000.00	\$10,000.00
Total				\$10,000.00	\$10,000.00	\$10,000.00

Proposed Accomplishments

People (General) : 250

Actual Accomplishments

Number assisted:

	Owner		Renter		Total		Person	
	Total	Hispanic	Total	Hispanic	Total	Hispanic	Total	Hispanic
White:	0	0	0	0	0	0	151	37
Black/African American:	0	0	0	0	0	0	7	0
Asian:	0	0	0	0	0	0	5	0
American Indian/Alaskan Native:	0	0	0	0	0	0	1	0
Native Hawaiian/Other Pacific Islander:	0	0	0	0	0	0	1	0
American Indian/Alaskan Native & White:	0	0	0	0	0	0	0	0
Asian White:	0	0	0	0	0	0	1	0
Black/African American & White:	0	0	0	0	0	0	0	0
American Indian/Alaskan Native & Black/African American:	0	0	0	0	0	0	0	0
Other multi-racial:	0	0	0	0	0	0	1	0
Asian/Pacific Islander:	0	0	0	0	0	0	0	0
Hispanic:	0	0	0	0	0	0	0	0
Total:	0	0	0	0	0	0	167	37
Female-headed Households:	0		0		0			



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Income Category:

	Owner	Renter	Total	Person
Extremely Low	0	0	0	126
Low Mod	0	0	0	22
Moderate	0	0	0	19
Non Low Moderate	0	0	0	0
Total	0	0	0	167
Percent Low/Mod				100.0%

Annual Accomplishments

Years	Accomplishment Narrative	# Benefitting
2016	CDBG funds were utilized to support an array of services for victims of domestic violence. A total of 167 individuals were assisted during the 16/17 report period. Services included: crisis intervention and safety planning and 24-hour hotline assistance. Support services included life-skills classes, legal assistance and family counseling. 18 individuals (8 women and 10 children) resided in transitional housing. Activity is complete.	

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PGM Year: 2016
Project: 0007 - Fun On The Run
IDIS Activity: 111 - Fun on the Run
Status: Completed 8/12/17 12:00:00 AM
Location: 910 Calle Negocio San Clemente, CA 92673-6268
Objective: Create suitable living environments
Outcome: Availability/accessibility
Matrix Code: Youth Services (05D) **National Objective:** LMC

Initial Funding Date: 10/01/2016

Description:
 Youth recreation program
Financing

	Fund Type	Grant Year	Grant	Funded Amount	Drawn In Program Year	Drawn Thru Program Year
CDBG	EN	2016	B16MCM060599	\$17,762.00	\$17,762.00	\$17,762.00
Total	Total			\$17,762.00	\$17,762.00	\$17,762.00

Proposed Accomplishments

People (General) : 350

Actual Accomplishments

Number assisted:

	Owner		Renter		Total		Person	
	Total	Hispanic	Total	Hispanic	Total	Hispanic	Total	Hispanic
White:	0	0	0	0	0	0	218	174
Black/African American:	0	0	0	0	0	0	0	0
Asian:	0	0	0	0	0	0	0	0
American Indian/Alaskan Native:	0	0	0	0	0	0	0	0
Native Hawaiian/Other Pacific Islander:	0	0	0	0	0	0	0	0
American Indian/Alaskan Native & White:	0	0	0	0	0	0	0	0
Asian White:	0	0	0	0	0	0	0	0
Black/African American & White:	0	0	0	0	0	0	0	0
American Indian/Alaskan Native & Black/African American:	0	0	0	0	0	0	0	0
Other multi-racial:	0	0	0	0	0	0	0	0
Asian/Pacific Islander:	0	0	0	0	0	0	0	0
Hispanic:	0	0	0	0	0	0	0	0
Total:	0	0	0	0	0	0	218	174
Female-headed Households:	0		0		0		0	



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Income Category:

	Owner	Renter	Total	Person
Extremely Low	0	0	0	169
Low Mod	0	0	0	8
Moderate	0	0	0	3
Non Low Moderate	0	0	0	38
Total	0	0	0	218
Percent Low/Mod				82.6%

Annual Accomplishments

Years	Accomplishment Narrative	# Benefiting
2016	CDBG funds have been utilized to provide recreation and nutrition programming for lower income youth. Programming includes outdoor recreation activities, arts and crafts, and swimming classes. A total of 218 youths were assisted during the 16/17 report period. Activity is complete.	



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PGM Year: 2016
Project: 0008 - Fair Housing Foundation
IDIS Activity: 112 - Fair Housing Foundation
Status: Completed 8/12/17 12:00:00 AM
Location: Objective: National Objective:
 Outcome: Fair Housing Activities (subject to
 Matrix Code: 20% Admin Cap) (21D)

Initial Funding Date: 10/01/2016

Description:
 Fair housing outreach, education and enforcement services with the goal to reduce and eliminate impediments to the fair access of housing. A total of 68 households were assisted during the 16-17 report period. Main housing issues addressed were related to habitability and notices. Six fair housing allegations were also addressed - most were related to physical disabilities. Three cases were opened and resolved. Activity is complete.

Financing

CDBG	Fund Type	Grant Year	Grant	Funded Amount		Drawn In Program Year		Drawn Thru Program Year	
				Total	Hispanic	Total	Hispanic	Total	Hispanic
	EN	2016	B16MCO60599	\$4,500.00		\$4,500.00		\$4,500.00	
Total				\$4,500.00		\$4,500.00		\$4,500.00	

Proposed Accomplishments

Actual Accomplishments

Number assisted:

	Owner		Renter		Total		Person	
	Total	Hispanic	Total	Hispanic	Total	Hispanic	Total	Hispanic
White:	0	0	0	0	0	0	0	0
Black/African American:	0	0	0	0	0	0	0	0
Asian:	0	0	0	0	0	0	0	0
American Indian/Alaskan Native:	0	0	0	0	0	0	0	0
Native Hawaiian/Other Pacific Islander:	0	0	0	0	0	0	0	0
American Indian/Alaskan Native & White:	0	0	0	0	0	0	0	0
Asian White:	0	0	0	0	0	0	0	0
Black/African American & White:	0	0	0	0	0	0	0	0
American Indian/Alaskan Native & Black/African American:	0	0	0	0	0	0	0	0
Other multi-racial:	0	0	0	0	0	0	0	0
Asian/Pacific Islander:	0	0	0	0	0	0	0	0
Hispanic:	0	0	0	0	0	0	0	0
Total:	0	0	0	0	0	0	0	0



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0

Female-headed Households:

Income Category:	Owner	Renter	Total	Person
Extremely Low			0	
Low Mod			0	
Moderate			0	
Non Low Moderate			0	
Total	0	0	0	0
Percent Low/Mod				

Annual Accomplishments

No data returned for this view. This might be because the applied filter excludes all data.



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PGM Year: 2016
Project: 0009 - CDBG Program Administration
IDIS Activity: 113 - CDBG Program Administration
Status: Open
Location: Objective:
 Outcome:
Matrix Code: General Program Administration (21A) **National Objective:**

Initial Funding Date: 10/01/2016

Description:
 CDBG program oversight and coordination. Activity is complete - unspent funds will be reprogrammed
Financing

	Fund Type	Grant Year	Grant	Funded Amount	Drawn In Program Year	Drawn Thru Program Year
CDBG	EN	2016	B16MCMC060599	\$64,516.00	\$63,288.00	\$63,288.00
Total				\$64,516.00	\$63,288.00	\$63,288.00

Proposed Accomplishments

Actual Accomplishments

Number assisted:

	Owner		Renter		Total		Person	
	Total	Hispanic	Total	Hispanic	Total	Hispanic	Total	Hispanic
White:	0	0	0	0	0	0	0	0
Black/African American:	0	0	0	0	0	0	0	0
Asian:	0	0	0	0	0	0	0	0
American Indian/Alaskan Native:	0	0	0	0	0	0	0	0
Native Hawaiian/Other Pacific Islander:	0	0	0	0	0	0	0	0
American Indian/Alaskan Native & White:	0	0	0	0	0	0	0	0
Asian White:	0	0	0	0	0	0	0	0
Black/African American & White:	0	0	0	0	0	0	0	0
American Indian/Alaskan Native & Black/African American:	0	0	0	0	0	0	0	0
Other multi-racial:	0	0	0	0	0	0	0	0
Asian/Pacific Islander:	0	0	0	0	0	0	0	0
Hispanic:	0	0	0	0	0	0	0	0
Total:	0	0	0	0	0	0	0	0
Female-headed Households:	0		0		0		0	

Income Category:

Owner Renter Total Person



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Extremely Low	0	
Low Mod	0	
Moderate	0	
Non Low Moderate	0	
Total	0	0
Percent Low/Mod		

Annual Accomplishments

No data returned for this view. This might be because the applied filter excludes all data.



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 CDBG Activity Summary Report (GPR) for Program Year 2016
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PGM Year: 2016
Project: 0010 - Avenida Palizada Sidewalk
IDIS Activity: 114 - Avenida Palizada Sidewalk
Status: Open
Location: 910 Calle Negocio 910 Calle Negocio San Clemente, CA 92673-6268
Objective: Create suitable living environments
Outcome: Sustainability
Matrix Code: Sidewalks (03L)
National Objective: LMA

Initial Funding Date: 03/13/2017

Description:
 Installation of missing concrete sidewalks
Financing

	Fund Type	Grant Year	Grant	Funded Amount	Drawn In Program Year	Drawn Thru Program Year
CDBG	EN	2015	B15MCO60599	\$88,658.00	\$0.00	\$0.00
		2016	B16MCO60599	\$111,342.00	\$0.00	\$0.00
Total				\$200,000.00	\$0.00	\$0.00

Proposed Accomplishments

People (General) : 2,905
 Total Population in Service Area: 2,905
 Census Tract Percent Low / Mod: 61.79

Annual Accomplishments

Years	Accomplishment Narrative	# Benefiting
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2016 CDBG funding allocated for construction of missing sidewalk segments. Bids for project exceeded in-house estimate. City staff has re-evaluated the project and determined additional CDBG funding is needed to complete the project. Project is on hold until FY 17-18 funds are received - \$240,000 additional 2017 CDBG funding has been allocated for the project.

9-5-17 / 7A-64



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PGM Year: 2016
Project: 0011 - San Luis Rey Park Playground Equipment
IDIS Activity: 115 - San Luis Rey Park Playground Equipment
Status: Completed 8/12/17 12:00:00 AM
Location: 109 Avenida San Luis Rey San Clemente, CA 92672-3427
Objective: Create suitable living environments
Outcome: Sustainability
Matrix Code: Parks, Recreational Facilities (03F) **National Objective:** LMA

Initial Funding Date: 02/03/2017

Description:
 Replace playground equipment and resurface playground area
Financing

	Fund Type	Grant Year	Grant	Funded Amount	Drawn In Program Year	Drawn Thru Program Year
CDBG	EN	Pre-2015		\$106,328.00	\$0.00	\$0.00
		2014	B14MCO60599		\$106,328.00	\$106,328.00
		2015	B15MCO60599	\$57,007.00	\$57,007.00	\$57,007.00
		2016	B16MCO60599	\$11,665.00	\$11,665.00	\$11,665.00
Total	Total			\$175,000.00	\$175,000.00	\$175,000.00

Proposed Accomplishments

Public Facilities : 1
 Total Population in Service Area: 1,965
 Census Tract Percent Low / Mod: 70.74

Annual Accomplishments

Years 2016 **# Benefiting**
 CDBG funding was allocated to support replacement of play ground area surface and installation of new play ground equipment. Project was completed during the 16-17 report period; however, final project payment was completed and drawn down after June 30, 2017. Activity is complete.

9-5-17 / 7A-65



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Total Funded Amount:	\$1,242,392.00
Total Drawn Thru Program Year:	\$986,248.00
Total Drawn In Program Year:	\$508,994.00

PR06 - Summary of Consolidated Plan Projects for Report Year

08/22/2017

Grantee: SAN CLEMENTE

Plan Year	IDIS Project	Project Title and Description	Program	Project Estimate	Committed Amount	Amount Drawn Thru Report Year	Amount Available to Draw	Amount Drawn in Report Year
2016	1	Calle Puento CDBG funds for sidewalk improvements	CDBG	\$240,000	\$151,000	\$127,174	\$33,826	\$127,174
2016	2	Home Rehabilitation Program CDBG funds (FY 16-17 funds plus program income) for housing rehabilitation loans or grants to address housing/building code deficiencies and deferred building improvements.	CDBG	\$75,000	\$91,108	\$78,018	\$13,090	\$78,018
2016	3	Commercial Facade Sign Grants Grants to update or upgrade business signs or facades	CDBG	\$20,000	\$10,000	\$2,000	\$8,000	\$2,000
2016	4	Age Well Senior Services Case management and support services for seniors and frail elderly	CDBG	\$6,000	\$6,000	\$6,000	\$0	\$6,000
2016	5	Camino Health Center Low cost medical and pediatric dental services for low and moderate-income persons	CDBG	\$18,000	\$18,000	\$18,000	\$0	\$18,000
2016	6	Laura's House Counseling and support services for victims of domestic violence	CDBG	\$10,000	\$10,000	\$10,000	\$0	\$10,000
2016	7	Fun On The Run After school recreation and homework assistance program with a focus on low and moderate-income children.	CDBG	\$17,762	\$17,762	\$17,762	\$0	\$17,762
2016	8	Fair Housing Foundation Fair housing outreach, education and enforcement services with the goal to reduce and eliminate impediments to the fair access of housing	CDBG	\$4,500	\$4,500	\$4,500	\$0	\$4,500
2016	9	CDBG Program Administration CDBG program oversight and coordination	CDBG	\$64,516	\$64,516	\$63,288	\$1,228	\$63,288
2016	10	Avenida Palizada Sidewalk CDBG funds for sidewalk improvements	CDBG	\$200,000	\$200,000	\$0	\$200,000	\$0
2016	11	San Luis Rey Park Playground Equipment CDBG funds to install new play ground surface and equipment.	CDBG	\$175,000	\$175,000	\$175,000	\$0	\$175,000
2016	12	Rental Housing Rehab CDBG funds (FY 16-17 funds plus program income) for housing rehabilitation loans or grants to address housing/building code deficiencies and deferred building improvements.	CDBG	\$18,000	\$0	\$0	\$0	\$0

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 PR26 - CDBG Financial Summary Report
 Program Year 2016
 SAN CLEMENTE, CA

PART I: SUMMARY OF CDBG RESOURCES

01 UNEXPENDED CDBG FUNDS AT END OF PREVIOUS PROGRAM YEAR	501,347.00
02 ENTITLEMENT GRANT	345,089.00
03 SURPLUS URBAN RENEWAL	0.00
04 SECTION 108 GUARANTEED LOAN FUNDS	0.00
05 CURRENT YEAR PROGRAM INCOME	0.00
05a CURRENT YEAR SECTION 108 PROGRAM INCOME (FOR SI TYPE)	0.00
06 FUNDS RETURNED TO THE LINE-OF-CREDIT	2,751.00
06a FUNDS RETURNED TO THE LOCAL CDBG ACCOUNT	0.00
07 ADJUSTMENT TO COMPUTE TOTAL AVAILABLE	0.00
08 TOTAL AVAILABLE (SUM, LINES 01-07)	849,187.00

PART II: SUMMARY OF CDBG EXPENDITURES

09 DISBURSEMENTS OTHER THAN SECTION 108 REPAYMENTS AND PLANNING/ADMINISTRATION	441,206.00
10 ADJUSTMENT TO COMPUTE TOTAL AMOUNT SUBJECT TO LOW/MOD BENEFIT	0.00
11 AMOUNT SUBJECT TO LOW/MOD BENEFIT (LINE 09 + LINE 10)	441,206.00
12 DISBURSED IN IDIS FOR PLANNING/ADMINISTRATION	67,788.00
13 DISBURSED IN IDIS FOR SECTION 108 REPAYMENTS	0.00
14 ADJUSTMENT TO COMPUTE TOTAL EXPENDITURES	0.00
15 TOTAL EXPENDITURES (SUM, LINES 11-14)	508,994.00
16 UNEXPENDED BALANCE (LINE 08 - LINE 15)	340,193.00

PART III: LOW/MOD BENEFIT THIS REPORTING PERIOD

17 EXPENDED FOR LOW/MOD HOUSING IN SPECIAL AREAS	0.00
18 EXPENDED FOR LOW/MOD MULTI-UNIT HOUSING	0.00
19 DISBURSED FOR OTHER LOW/MOD ACTIVITIES	441,206.00
20 ADJUSTMENT TO COMPUTE TOTAL LOW/MOD CREDIT	0.00
21 TOTAL LOW/MOD CREDIT (SUM, LINES 17-20)	441,206.00
22 PERCENT LOW/MOD CREDIT (LINE 21/LINE 11)	100.00%

LOW/MOD BENEFIT FOR MULTI-YEAR CERTIFICATIONS

23 PROGRAM YEARS(PY) COVERED IN CERTIFICATION	PY: PY: PY:
24 CUMULATIVE NET EXPENDITURES SUBJECT TO LOW/MOD BENEFIT CALCULATION	0.00
25 CUMULATIVE EXPENDITURES BENEFITTING LOW/MOD PERSONS	0.00
26 PERCENT BENEFIT TO LOW/MOD PERSONS (LINE 25/LINE 24)	0.00%

PART IV: PUBLIC SERVICE (PS) CAP CALCULATIONS

27	DISBURSED IN IDIS FOR PUBLIC SERVICES	51,762.00
28	PS UNLIQUIDATED OBLIGATIONS AT END OF CURRENT PROGRAM YEAR	0.00
29	PS UNLIQUIDATED OBLIGATIONS AT END OF PREVIOUS PROGRAM YEAR	0.00
30	ADJUSTMENT TO COMPUTE TOTAL PS OBLIGATIONS	0.00
31	TOTAL PS OBLIGATIONS (LINE 27 + LINE 28 - LINE 29 + LINE 30)	51,762.00
32	ENTITLEMENT GRANT	345,089.00
33	PRIOR YEAR PROGRAM INCOME	78,926.00
34	ADJUSTMENT TO COMPUTE TOTAL SUBJECT TO PS CAP	(5,100.00) ¹
35	TOTAL SUBJECT TO PS CAP (SUM, LINES 32-34)	418,915.00
36	PERCENT FUNDS OBLIGATED FOR PS ACTIVITIES (LINE 31/LINE 35)	12.36%

PART V: PLANNING AND ADMINISTRATION (PA) CAP

37	DISBURSED IN IDIS FOR PLANNING/ADMINISTRATION	67,788.00
38	PA UNLIQUIDATED OBLIGATIONS AT END OF CURRENT PROGRAM YEAR	0.00
39	PA UNLIQUIDATED OBLIGATIONS AT END OF PREVIOUS PROGRAM YEAR	0.00
40	ADJUSTMENT TO COMPUTE TOTAL PA OBLIGATIONS	0.00
41	TOTAL PA OBLIGATIONS (LINE 37 + LINE 38 - LINE 39 +LINE 40)	67,788.00
42	ENTITLEMENT GRANT	345,089.00
43	CURRENT YEAR PROGRAM INCOME	0.00
44	ADJUSTMENT TO COMPUTE TOTAL SUBJECT TO PA CAP	0.00
45	TOTAL SUBJECT TO PA CAP (SUM, LINES 42-44)	345,089.00
46	PERCENT FUNDS OBLIGATED FOR PA ACTIVITIES (LINE 41/LINE 45)	19.64%

1. FY 2015-16 CDBG Program Income reported during FY 16-17.

LINE 17 DETAIL: ACTIVITIES TO CONSIDER IN DETERMINING THE AMOUNT TO ENTER ON LINE 17

Report returned no data.

LINE 18 DETAIL: ACTIVITIES TO CONSIDER IN DETERMINING THE AMOUNT TO ENTER ON LINE 18

Report returned no data.

LINE 19 DETAIL: ACTIVITIES INCLUDED IN THE COMPUTATION OF LINE 19

Plan Year	IDIS Project	IDIS Activity	Voucher Number	Activity Name	Matrix Code	National Objective	Drawn Amount
2014	7	92	6013812	Ole Hanson Beach Club Project	03F	LMC	\$2,776.00
2016	11	115	6013812	San Luis Rey Park Playground Equipment	03F	LMA	\$1,911.00
2016	11	115	6030230	San Luis Rey Park Playground Equipment	03F	LMA	\$170,252.00
2016	11	115	6069319	San Luis Rey Park Playground Equipment	03F	LMA	\$2,837.00
					03F	Matrix Code 03F	\$177,776.00
2015	7	101	5989617	Sidewalks	03L	LMA	\$4,476.00
2016	1	105	6030230	Sidewalk Improvements	03L	LMA	\$34,069.00
2016	1	105	6035880	Sidewalk Improvements	03L	LMA	\$70,062.00
2016	1	105	6069319	Sidewalk Improvements	03L	LMA	\$23,043.00
					03L	Matrix Code 03L	\$131,650.00
2016	4	108	6013812	Age Well Senior Services	05A	LMC	\$2,749.00
2016	4	108	6035880	Age Well Senior Services	05A	LMC	\$1,626.00
2016	4	108	6069319	Age Well Senior Services	05A	LMC	\$1,625.00
					05A	Matrix Code 05A	\$6,000.00
2016	7	111	6013812	Fun on the Run	05D	LMC	\$5,210.00
2016	7	111	6030230	Fun on the Run	05D	LMC	\$5,210.00
2016	7	111	6035880	Fun on the Run	05D	LMC	\$5,297.00
2016	7	111	6069319	Fun on the Run	05D	LMC	\$2,045.00
					05D	Matrix Code 05D	\$17,762.00
2016	6	110	6013812	Laura's House	05G	LMC	\$4,814.00
2016	6	110	6035880	Laura's House	05G	LMC	\$2,499.00
2016	6	110	6069319	Laura's House	05G	LMC	\$2,687.00
					05G	Matrix Code 05G	\$10,000.00
2016	5	109	6013812	Camino Health Center	05M	LMC	\$9,000.00
2016	5	109	6069319	Camino Health Center	05M	LMC	\$4,500.00
2016	5	109	6071401	Camino Health Center	05M	LMC	\$4,500.00
					05M	Matrix Code 05M	\$18,000.00
2016	2	106	6069319	Housing Rehabilitation	14A	LMH	\$78,018.00
2016	3	107	5989617	Commercial Facade and Sign Grants	14A	Matrix Code 14A	\$78,018.00
					14E	LMA	\$2,000.00
					14E	Matrix Code 14E	\$2,000.00
Total							\$441,206.00

LINE 27 DETAIL: ACTIVITIES INCLUDED IN THE COMPUTATION OF LINE 27

Plan Year	IDIS Project	IDIS Activity	Voucher Number	Activity Name	Matrix Code	National Objective	Drawn Amount
2016	4	108	6013812	Age Well Senior Services	05A	LMC	\$2,748.00
2016	4	108	6035880	Age Well Senior Services	05A	LMC	\$1,626.00
2016	4	108	6069319	Age Well Senior Services	05A	LMC	\$1,625.00
2016	7	111	6013812	Fun on the Run	05A	Matrix Code 05A	\$6,000.00
2016	7	111	6030230	Fun on the Run	05D	LMC	\$5,210.00
2016	7	111	6035880	Fun on the Run	05D	LMC	\$5,210.00
2016	7	111	6069319	Fun on the Run	05D	LMC	\$5,297.00
2016	6	110	6013812	Laura's House	05D	Matrix Code 05D	\$2,045.00
2016	6	110	6035880	Laura's House	05G	LMC	\$4,814.00
2016	6	110	6069319	Laura's House	05G	LMC	\$2,499.00
2016	5	109	6013812	Camino Health Center	05G	Matrix Code 05G	\$2,687.00
2016	5	109	6069319	Camino Health Center	05M	LMC	\$10,000.00
2016	5	109	6071401	Camino Health Center	05M	LMC	\$8,000.00
2016	5	109	6071401	Camino Health Center	05M	LMC	\$4,500.00
Total						Matrix Code 05M	\$18,000.00
							\$51,762.00

LINE 37 DETAIL: ACTIVITIES INCLUDED IN THE COMPUTATION OF LINE 37

Plan Year	IDIS Project	IDIS Activity	Voucher Number	Activity Name	Matrix Code	National Objective	Drawn Amount
2016	9	113	5989617	CDBG Program Administration	21A		\$21,342.00
2016	9	113	6013812	CDBG Program Administration	21A		\$16,165.00
2016	9	113	6030230	CDBG Program Administration	21A		\$8,788.00
2016	9	113	6035880	CDBG Program Administration	21A		\$8,502.00
2016	9	113	6035885	CDBG Program Administration	21A		\$348.00
2016	9	113	6069319	CDBG Program Administration	21A		\$8,143.00
2016	8	112	6013812	Fair Housing Foundation	21A	Matrix Code 21A	\$63,288.00
2016	8	112	6035880	Fair Housing Foundation	21D		\$2,172.00
2016	8	112	6069319	Fair Housing Foundation	21D		\$1,283.00
2016	8	112	6069319	Fair Housing Foundation	21D		\$1,045.00
Total						Matrix Code 21D	\$4,500.00
							\$67,788.00

Adopted with the HUD Consolidated Plan
in FY 2016-17

VI. 2016-2017 Annual Action Plan

AP-15 Expected Resources – 91.220(c)(1,2)

Introduction

Ongoing reductions and fluctuations in CDBG funding make it difficult to estimate the amount that will be available over the four-year time period of the Consolidated Plan. The loss of redevelopment funding had a significant impact on the resources available to the City to undertake affordable housing activities. Due to recent housing development activity, the City does have access to In-lieu Affordable Housing Fee resources. Additionally, housing voucher/certificate resources (via OCHA) and "Good Neighbor Funding," i.e., social service grants from the City's General Fund will be available to carry out activities that support the goals of the Consolidated Plan.

Table 59 - Expected Resources – Priority Table

Program	Source of Funds	Uses of Funds	Expected Amount Available Year 1			Expected Amount Available Remainder of ConPlan \$	Narrative Description	
			Annual Allocation: \$	Program Income: \$	Prior Year Resources: \$			
CDBG	public - federal	Acquisition Admin and Planning Economic Development Housing Public Improvements Public Services	345,089	18,000	0	363,089	1,000,000	Annual HUD CDBG allocation, program income and prior year funds. "Amount Available Remainder of ConPlan" assumes 7% reduction in CDBG funding over a 3-year period.

Explain how federal funds will leverage those additional resources (private, state and local funds), including a description of how matching requirements will be satisfied

In past years, the City was able to leverage federal funds with local redevelopment funds. In 2012 the State Legislature and the Governor passed legislation to dissolve all redevelopment agencies in the State. As a result, this funding source is no longer available. The City has identified other resources that will be available to carry out activities that address the goals of the Consolidated Plan:

- OCHA reports that as of March 31, 2016, a total of 142 San Clement households received rental assistance. It is anticipated that a similar number of households will be assisted annual over the four-year period of the Consolidated Plan.
- On an annual basis, the City allocates approximately \$80,000 in General Fund resources to support a variety of social service programs in the community, i.e., Good Neighbor Funding. Several types of services are funded with these resources including funding for homelessness prevention and interim housing for homeless families with children.
- In-lieu Affordable Housing Fund resources generated via the City's Inclusionary Housing Program (IHP) are available to assist nonprofit agencies purchase land or existing housing units for the provision of long-term affordable housing. The IHP was adopted by the City in 1980 in an effort to increase the supply of affordable housing commensurate with new market-rate development within the City. The program requires developers of six or more units to set aside 4% of total units developed for households earning 50% or less of the area median income. The affordable requirement can be provided either on-site, off-site, or through the payment of an in-lieu fee. City staff indicates recent housing development has generated a fund of approximately \$1,000,000. No specific project(s) is presently slated to benefit from this resource; however, these funds should be considered one-time funds as most large housing scale development City is complete and the City approaches build-out.

CDBG does not require matching funds.

If appropriate, describe publically owned land or property located within the jurisdiction that may be used to address the needs identified in the plan

As indicated in the Strategic Plan, San Clemente is nearly "built-out" with limited vacant land. The City's Housing Element identifies several vacant and underutilized sites that may be suitable for housing development (Attachment L). Nearly all vacant residential sites are small, infill parcels located west of Interstate 5. Additionally, the majority of parcels identified in the Housing Element residential sites inventory are in the City's Affordable Housing Overlay. The intent of the Overlay Zone is to facilitate the development of affordable rental and for sale housing in the City's commercial and mixed use zones.

Discussion

Funding resources to implement the City's 2016-2017 Annual Action Plan are limited. HUD has notified the City that its 2016-2017 CDBG grant is \$345,089. This amount is \$13,683 (4.13%) more than the City's 2015-2016 CDBG allocation; however, it is worth noting that since the City became a CDBG recipient community in 2006, its CDBG allocation has decreased by 44.5%. It is anticipated that CDBG funding will continue to be reduced. CDBG-funded housing rehabilitation loan repayments have provided the City with additional source of funding; however, loan repayments are susceptible to the fluctuations of the economy and are unpredictable.

HUD has begun to invest additional resources into housing assistance vouchers and certificates, and OCHA has aggressively pursued these new resources. The City will continue to support OCHA's efforts to secure new rental assistance resources. Additionally, for the foreseeable future, the City will continue to support programs serving City residents with Good Neighbor social service grants. As outlined above, San Clemente has identified vacant and underutilized land that may be suitable housing development, additionally, in lieu fees for affordable housing development may also be available to support affordable housing activities.

Annual Goals and Objectives

AP-20 Annual Goals and Objectives

Table 60 -- Goals Summary

Order	Goal Name	Start Year	End Year	Category	Geographic Area	Needs Addressed	Funding	Goal Outcome Indicator
1	Public Infrastructure Improvements	2016	2019	Non-Housing Community Development	CDBG census tracts	Public Improvements	CDBG: \$129,311	Public Facility or Infrastructure Activities other than Low/Moderate Income Housing Benefit: 4,100 Persons Assisted
2	Single Family Housing Rehabilitation	2016	2019	Affordable Housing	Citywide	Housing Rehabilitation	CDBG: \$93,000	Homeowner Housing Rehabilitated: 6 Household Housing Unit
3	Public Services	2016	2019	Non-Housing Community Development	Citywide	Public Services	CDBG: \$51,762	Public service activities other than Low/Moderate Income Housing Benefit: 2,600 Persons Assisted
4	Commercial Rehabilitation	2016	2019	Non-Housing Community Development	CDBG census tracts	Commercial Rehabilitation	CDBG: \$20,000	Businesses assisted: 9 Businesses Assisted
5	Fair Housing Services	2016	2019	Administration	Citywide	Administration	CDBG: \$4,500	Other: 120 Other
6	Program Administration	2016	2019	Administration	Citywide	Administration	CDBG: \$64,516	Other: 1 Other

Goal Descriptions

1	Goal Name	Public Infrastructure Improvements
	Goal Description	Sidewalk Improvements
2	Goal Name	Single Family Housing Rehabilitation
	Goal Description	Housing rehabilitation assistance to improve residential properties
3	Goal Name	Public Services
	Goal Description	Social services for seniors, victims of domestic violence, youths and lower income persons
4	Goal Name	Commercial Rehabilitation
	Goal Description	Business façade improvements
5	Goal Name	Fair Housing Services
	Goal Description	Outreach, education and enforcement services
6	Goal Name	Program Administration
	Goal Description	CDBG program oversight and coordination

Projects

AP-35 Projects – 91.220(d)

Introduction

The following activities have been allocated CDBG funds for Fiscal Year (FY) 2016-2017.

Table 61 - Project Information

#	Project Name
1	Sidewalk Improvements
2	Home Rehabilitation Program
3	Commercial Facade and Sign Grants
4	Age Well Senior Services
5	Camino Health Center
6	Laura's House
7	Fun On The Run
8	Fair Housing Foundation
9	CDBG Program Administration

Describe the reasons for allocation priorities and any obstacles to addressing underserved needs

The City will allocate a portion of its CDBG funds for activities that address the housing and service needs of the elderly and lower income households, especially those at risk of becoming homeless. According to data from the Market Analysis these households are contributing significant portions of their income to maintain their housing. Consistent with the City's Homeless Strategy, resources will be allocated to help these households remain housed in place rather than fall into homelessness. Additionally, the City will encourage and support OCHA's efforts to obtain additional rental assistance funding for San Clemente households. The City's housing rehabilitation program will also focus its efforts to assist elderly homeowners undertake improvement of respective residences to address specific household needs.

AP-38 Project Summary

Project Summary Information	
1	Sidewalk Improvements
Target Area	CDBG census tracts
Goals Supported	Public Infrastructure Improvements
Needs Addressed	Public Improvements
Funding	CDBG: \$129,311
Description	CDBG funds for sidewalk improvements - Calle Puenta
Target Date	6/30/2017
Estimate the number and type of families that will benefit from the proposed activities	An estimated 4,100 individuals will benefit from sidewalk improvements
Location Description	CT: 421.07 BG: 2 and CT: 421.08 BG: 4 (54.61% Low and Moderate-Income)
Planned Activities	Construction of sidewalks, curbs and ADA ramps
2	Home Rehabilitation Program
Target Area	Citywide
Goals Supported	Single Family Housing Rehabilitation
Needs Addressed	Housing Rehabilitation
Funding	CDBG: \$93,000
Description	CDBG funds (\$75,000 in FY 16-17 funds plus \$18,000 in program income) for housing rehabilitation loans or grants to address housing/building code deficiencies and deferred building maintenance.
Target Date	6/30/2017

	Estimate the number and type of families that will benefit from the proposed activities	6 owner occupied housing units
	Location Description	Citywide
	Planned Activities	Rehabilitation of owner occupied housing units
3	Project Name	Commercial Facade Sign Grants
	Target Area	CDBG census tracts
	Goals Supported	Commercial Rehabilitation
	Needs Addressed	Commercial Rehabilitation
	Funding	CDBG: \$20,000
	Description	Grants to update or upgrade business signs or facades
	Target Date	6/30/2017
	Estimate the number and type of families that will benefit from the proposed activities	To be determined
	Location Description	To be determined but located within CDBG-eligible Census Tract Block Groups
	Planned Activities	Grants to business owners to update or upgrade signs and/or facades
4	Project Name	Age Well Senior Services
	Target Area	Citywide
	Goals Supported	Public Services
	Needs Addressed	Public Services
	Funding	CDBG: \$6,000
	Description	Case management and support services for seniors and frail elderly

	Target Date	6/30/2017
	Estimate the number and type of families that will benefit from the proposed activities	250 seniors and frail elderly
	Location Description	Citywide
	Planned Activities	Case management and in-home support services for seniors and frail elder
5	Project Name	Camino Health Center
	Target Area	Citywide
	Goals Supported	Commercial Rehabilitation
	Needs Addressed	Public Services
	Funding	CDBG: \$18,000
	Description	Low cost medical and pediatric dental services for low and moderate-income persons
	Target Date	6/30/2017
	Estimate the number and type of families that will benefit from the proposed activities	1,750 low and moderate-income persons
	Location Description	1031 Avenida Pico, Ste. 104, San Clemente CA
	Planned Activities	Primary medical care and pediatric dental services at reduced cost for lower income persons and indigents
6	Project Name	Laura's House
	Target Area	Citywide
	Goals Supported	Public Services
	Needs Addressed	Public Services

Funding	CDBG: \$10,000
Description	Counseling and support services for victims of domestic violence
Target Date	6/30/2017
Estimate the number and type of families that will benefit from the proposed activities	250 individuals
Location Description	Citywide
Planned Activities	Counseling and support services for victims of domestic violence
7 Project Name	Fun On The Run
Target Area	Citywide
Goals Supported	Public Services
Needs Addressed	Public Services
Funding	CDBG: \$17,762
Description	Youth recreation program
Target Date	6/30/2017
Estimate the number and type of families that will benefit from the proposed activities	An estimated 350 youths
Location Description	Citywide
Planned Activities	After school recreation and homework assistance program with a focus on low and moderate-income children.
8 Project Name	Fair Housing Foundation
Target Area	Citywide

Goals Supported	Fair Housing Services
Needs Addressed	Administration
Funding	CDBG: \$4,500
Description	Fair housing outreach, education and enforcement services with the goal to reduce and eliminate impediments to the fair access of housing
Target Date	6/30/2017
Estimate the number and type of families that will benefit from the proposed activities	120 households
Location Description	Citywide
Planned Activities	Fair housing outreach, education and enforcement services including: landlord, tenant and property management fair housing training; community outreach and education; complaint investigation and enforcement services
9 Project Name	CDBG Program Administration
Target Area	Citywide
Goals Supported	Program Administration
Needs Addressed	Administration
Funding	CDBG: \$64,516
Description	CDBG program oversight and coordination
Target Date	6/30/2017
Estimate the number and type of families that will benefit from the proposed activities	Not applicable
Location Description	910 Calle Negocia Ste. 100, San Clemente CA

	Planned Activities	Program oversight and coordination including management of public service grants, housing and commercial rehabilitation programs, and preparation of required applications and reports.
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AP-50 Geographic Distribution – 91.220(f)

Description of the geographic areas of the entitlement (including areas of low-income and minority concentration) where assistance will be directed

Some activities slated for CDBG-funding during FY 2016-2017 will be available on a citywide basis to income eligible individuals and households. These activities include public services and housing rehabilitation. Activities such as commercial rehabilitation and sidewalk improvements will be limited to specific areas of the City where a majority of residents meet HUD's income limits. A map of the City's CDBG Eligible Areas is provided in the Consolidated Plan Appendix (**Map 1: CDBG Eligible Areas Map**).

Table 62 - Geographic Distribution

Target Area	Percentage of Funds
CDBG census tracts	41
Citywide	59

Rationale for the priorities for allocating investments geographically

Funding is predominately allocated on a citywide basis as the City's primary intent is to serve lower income households that are in need of services/assistance regardless of where they live in the City. As the City's CDBG-eligible areas tend to be older sections of the City, area wide activities (e.g., public improvements) will help to improve and sustain these neighborhoods.

Discussion

As indicated above, CDBG funds will be mainly allocated to programs that serve lower income residents regardless of where they live (approximately 60% of available funds). The balance will be allocated to activities that will benefit residents of areas identified by HUD as having a significant number of lower income residents.

Affordable Housing

AP-55 Affordable Housing – 91.220(g)

Introduction

The City will utilize limited CDBG funds and program income to provide housing rehabilitation loans and grants to eligible homeowners. No CDBG funding is allocated in 2016-2017 for homeless or other special needs populations housing.

Table 63 - One Year Goals for Affordable Housing by Support Requirement

One Year Goals for the Number of Households to be Supported	
Homeless	0
Non-Homeless	0
Special-Needs	0
Total	0

(16-17 Action Plan)

Table 64 - One Year Goals for Affordable Housing by Support Type

One Year Goals for the Number of Households Supported Through	
Rental Assistance	0
The Production of New Units	0
Rehab of Existing Units	6
Acquisition of Existing Units	0
Total	6

Discussion

Due to limited resources, the City will focus 2016-2017 CDBG funds on housing rehabilitation of existing owner-occupied housing units. While not the primary focus of the program, some special-needs households (senior and disabled) may be assisted during the year by this program. City general funds will be allocated to support homeless programs including homelessness prevention, interim housing and supportive services.

AP-60 Public Housing – 91.220(h)

Introduction

San Clemente does not own or manage public housing.

Actions planned during the next year to address the needs to public housing

Not applicable

Actions to encourage public housing residents to become more involved in management and participate in homeownership

Not applicable

If the PHA is designated as troubled, describe the manner in which financial assistance will be provided or other assistance

Not applicable

Discussion

San Clemente does not own or manage public housing.

AP-65 Homeless and Other Special Needs Activities – 91.220(i)

Introduction

As outlined in the Strategic Plan, the City's homeless strategy places an emphasis on preventing homelessness. Based on the proposition that it is less expensive and disruptive to keep a household housed in place, the City will use CDBG resources to fund programs that provide services aimed at helping households to maximize the amount of income they can contribute toward housing. Services to be funded with CDBG include reduced cost after-school childcare, medical services, and case management/services for seniors. Funds will also be allocated to support counseling services for victims of domestic violence – these services include preparation of safe housing plans for client households. Non-CDBG funds will be utilized to support homelessness prevention, support services and interim housing for homeless families.

Describe the jurisdiction's one-year goals and actions for reducing and ending homelessness including:

Reaching out to homeless persons (especially unsheltered persons) and assessing their individual needs

The City of San Clemente does not directly fund homeless outreach services; however, the City does support agencies that work directly with both sheltered and unsheltered homeless populations. Agencies such as Family Assistance Ministries conduct extensive outreach and vulnerability assessments throughout San Clemente and neighboring communities. Other agencies conduct similar outreach and assessment services for specific homeless populations such as victims of domestic violence and transitional age youth.

Addressing the emergency shelter and transitional housing needs of homeless persons

No 2016-2017 CDBG funding is allocated to directly support emergency and transitional housing; however, as indicated in the Housing Market Analysis, there are 40 transitional shelter beds in the community managed by two agencies. Shelter beds are typically earmarked for special need populations such as homeless families and transitional age youth. As previously indicated, there are shelter beds for victims of domestic violence in the City; however, because City residents are typically not housed at this location, they are not included as a shelter resource.

Helping homeless persons (especially chronically homeless individuals and families, families with children, veterans and their families, and unaccompanied youth) make the transition to permanent housing and independent living, including shortening the period of time that individuals and families experience homelessness, facilitating access for homeless individuals

and families to affordable housing units, and preventing individuals and families who were recently homeless from becoming homeless again

As outlined above, the City will focus its CDBG resources on preventing homelessness as opposed to funding services that assist those already homeless. It is important to note that the City's strategy does not exclude funding such programs. The City will continue to support agencies that provide these services by providing Certifications of Consistency with the Consolidated Plan (if applicable and merited), and will also continue to support the regional CoC as it seeks resources to address regional homeless issues.

Helping low-income individuals and families avoid becoming homeless, especially extremely low-income individuals and families and those who are: being discharged from publicly funded institutions and systems of care (such as health care facilities, mental health facilities, foster care and other youth facilities, and corrections programs and institutions); or, receiving assistance from public or private agencies that address housing, health, social services, employment, education, or youth needs.

It is the City's strategy to help a household at risk of becoming homeless, to stay in their home. The City will continue to participate in regional homeless planning efforts including the OC CoC's Discharge Plan, which aims to prevent individuals leaving institutions, hospitals, etc., from becoming homeless.

Discussion

The City's homeless strategy is to help prevent homelessness and to support local service providers' efforts to seek additional resources. CDBG funds will be allocated to safety net services that will help households at risk of homelessness redirect limited income toward housing. City general funds will be allocated to support agencies that provide a variety of shelter and support services for the homeless.

AP-75 Barriers to Affordable Housing – 91.220(j)

Introduction:

Barriers to affordable housing and actions to overcome barriers have been previously discussed in the Consolidated Plan and are outlined in the City's Housing Element.

Actions it planned to remove or ameliorate the negative effects of public policies that serve as barriers to affordable housing such as land use controls, tax policies affecting land, zoning ordinances, building codes, fees and charges, growth limitations, and policies affecting the return on residential investment

Housing Resources: The City will encourage developers to seek private and other public funding sources to reduce the development cost of housing units. To the extent that funds are available, Inclusionary Housing in-lieu fees may be made available to assist nonprofit agencies purchase land or existing housing units in order to create new long-term affordable housing opportunities.

Environmental Review. The Housing Element identifies exemptions that state and federal laws provide to streamline the environmental review process. City staff will assist property owners and developers navigate the various environmental review regulations to help reduce the holding cost associated with the time needed to comply with these reviews.

Planning and Development Fees. The City does not typically offer fee waivers; however, the City Council may approve a waiver, offer deferred or reduced fees, or supplement fees with funds from the In-lieu Fee Fund, for affordable housing projects.

Permit and Processing Procedures. The City's Housing Element outlines several time and cost savings development processes aimed at reducing the holding time of housing developers. For affordable housing project, City staff will interact with project sponsors early in the process to determine project feasibility and will assist the developer through the entitlement process.

Land Use Controls. In general, land use controls are necessary to protect the public health, safety and welfare and maintain the quality of life. The City has implemented reasonable controls which are appropriate for the community.

Tax Policies: There is no local tax.

Discussion:

The City's Housing Element outlines a comprehensive plan to address barriers to affordable housing. The Consolidated Plan mirrors this plan.

AP-85 Other Actions – 91.220(k)

Introduction:

Outlined below are the actions the City will implement to address the sub-strategies of the Strategic Plan.

Actions planned to address obstacles to meeting underserved needs

The City will allocate a portion of its CDBG funds for activities that address the service needs of the elderly and lower-income households. Additionally, the City will encourage and support OCHA's efforts to obtain additional rental assistance funding especially for senior and low-income households. The City's housing rehabilitation programs will be available to assist elderly homeowners undertake improvement of respective residences to address specific household needs.

Actions planned to foster and maintain affordable housing

The City of San Clemente has identified the actions it will undertake during FY 2016-2017 to foster and maintain affordable housing. The Consolidated Plan Identified programs such as Housing Rehabilitation assistance as the means to maintain and improve housing currently available to low and moderate-income residents. By providing deferred payment loans and grants, lower income households are able to rehabilitate their residence to meet basic housing quality standards and incur zero or minimal additional housing costs. An estimated six housing units will be assisted with CDBG funds during the 2016-2017 Program Year.

Actions planned to reduce lead-based paint hazards

To ensure compliance with program regulations, all housing units, that were constructed before 1978, that are rehabbed with CDBG resources, will be tested for lead-paint hazards. If lead is found, additional assistance may be provided to eliminate or mitigate lead hazards.

Actions planned to reduce the number of poverty-level families

As previously outlined, approximately 8.6% of the City's population is living at or below the poverty level including 11.5% of children under the age of 18 and 5.9% of seniors (age 65 and older). During FY 2016-2017, the City will fund the following activities with the goal of reducing the number of households living in poverty:

- Housing programs including rehabilitation for lower income and senior homeowners, and rental assistance for very low-income renters (the latter via the Orange County Housing Authority).
- Public services that provide free or reduced cost services to lower income households that will help to improve quality of life.
- Commercial property upgrades to improve neighborhood aesthetics and expand economic opportunities for lower income residents.

Actions planned to develop Institutional structure

The City has made an effort to develop an institutional structure that will help identify and access resources to improve the community. The City will continue to work with nonprofit public entities to deliver public services. As a member of the Orange County Continuum of Care Community Forum, the City will provide critical information to the County of Orange for preparation of the County's Continuum of Care Homeless Assistance grant application to HUD. The City will also continue to assist the OCHA implement its Five-year Public Housing Authority (PHA) Plan for the provision of rental assistance vouchers and certificates.

Actions planned to enhance coordination between public and private housing and social service agencies

The City of San Clemente does not operate public housing. OCHA provides rental assistance in the community. Federal legislation requires that the Housing Authority prepare five-year and one-year plans that highlight its mission, goals and objectives as it relates to public and assisted housing programs. The City will review the Authority's plans and will provide OCHA the opportunity to review and consult with the City regarding its Consolidated Plan. The goal of this cross-consultation is to provide consistent and coordinated housing services for City residents.

San Clemente has also developed positive working relationships with private and nonprofit housing developers (e.g. Jamboree Housing). Ongoing relationships with local nonprofits also promotes the efficient and effective use of limited resources public resources for housing.

Discussion:

One HUD-required strategy not discussed above are the City's action steps to affirmatively further fair housing via the Analysis of Impediments (AI) for Fair Housing Choice. As indicated in the Strategic Plan, the City's current AI is summarized in the Appendix (Attachment K). Action steps to be taken during FY 2016-2017 are also found in Attachment K.

Program Specific Requirements

AP-90 Program Specific Requirements – 91.220(l)(1,2,4)

Introduction:

Each HUD program that is covered by the Consolidated Plan regulations must address certain program specific requirements. Below are the requirements for the CDBG program as prescribed by the Consolidated Plan template.

Community Development Block Grant Program (CDBG)

Reference 24 CFR 91.220(l)(1)

Projects planned with all CDBG funds expected to be available during the year are identified in the Projects Table. The following identifies program income that is available for use that is included in projects to be carried out.

1. The total amount of program income that will have been received before the start of the next program year and that has not yet been reprogrammed	0
2. The amount of proceeds from section 108 loan guarantees that will be used during the year to address the priority needs and specific objectives identified in the grantee's strategic plan.	0
3. The amount of surplus funds from urban renewal settlements	0
4. The amount of any grant funds returned to the line of credit for which the planned use has not been included in a prior statement or plan	0
5. The amount of income from float-funded activities	0
Total Program Income:	0

Other CDBG Requirements

1. The amount of urgent need activities	0
2. The estimated percentage of CDBG funds that will be used for activities that benefit persons of low and moderate income. Overall Benefit - A consecutive period of one, two or three years may be used to determine that a minimum overall benefit of 70% of CDBG funds is used to benefit persons of low and moderate income. Specify the years covered that include this Annual Action Plan.	100.00%

Discussion:

The City will meet the overall 70% benefit for low and moderate-income requirement during the one-year 2016 Program Year.