

# AGENDA REPORT

City Manager Dept. Head

Dept. Head Attorney

Agenda Item

Approvals:

Finance, \\

SAN CLEMENTE CITY COUNCIL MEETING Meeting Date: August 19, 2014

Department:

Public Works / Engineering

Prepared By:

Tom Bonigut, Assistant City Engineer

Subject:

AUTHORIZE THE EXECUTION OF A UTILITY AGREEMENT AND EASEMENT DEED, AND APPROVE A THIRD AMENDMENT TO PROFESSIONAL SERVICES AGREEMENT RELATED TO THE

AVENIDA VISTA HERMOSA INTERCHANGE RIGHT-OF-WAY CLOSEOUT.

Fiscal Impact:

Yes. A supplemental appropriation of \$20,000 is requested from the RCFPP fund balance. The projected Fiscal Year 2015 ending RCFPP fund balance is about \$3.4

million.

Summary:

This request is for City Council approval to execute a utility agreement with and associated grant of water pipeline easements to South Coast Water District (SCWD) related to the Avenida Vista Hermosa (AVH) interchange as described below. Staff also recommends approval of a third amendment of up to \$20,000 to an existing agreement with RBF Consulting to complete right-of-way documentation for the close out of the AVH Interchange project.

Background:

Staff, City Attorney staff and RBF are continuing coordination with Caltrans and other utility agencies and companies to complete right-of-way documentation needed to complete the transfer of right-of-way to Caltrans for the AVH interchange. The City Council approved several quitclaim easements in May 2014, and this report discusses several additional documents that require City Council approval.

RBF Consulting is assisting the City with preparation of required agreements and easements as well as agency coordination to complete the necessary right-of-way documentation. The existing professional services agreement has been amended twice previously, first to resume previous work that had been suspended several years earlier due to the SunCal bankruptcy, and then to address additional work subsequently required by Caltrans. The total cost of the agreement, including the two approved amendments, is about \$110,000, which is funded from the RCFPP fund. A third amendment of up to \$20,000 will be needed to complete the project as discussed below.

Discussion:

SCWD Agreement and Easement

Due to construction of the I-5/AVH interchange, portions of a SCWD 27-inch-diameter domestic water pipeline were relocated. The relocated pipe is partially within private property and partially within property that is currently owned by the City of San Clemente. A portion of the City-owned property will be transferred to the State of California. Since portions of the relocated waterline are within the future State of

California property, a Joint Use Agreement (JUA) is needed between the City of San Clemente and South Coast Water District. The attached JUA quitclaims portions of the existing waterline easement that are no longer necessary. Also, the water pipeline is partially within private property and partially within public property that is or will be owned by the City of San Clemente or the State of California. Three separate waterline easements within these properties were granted to the City of San Clemente as a part of the Irrevocable Offer of Dedication from MT No 1, LLC (i.e. the Lusk Company, former owner of the Marblehead Coastal property) recorded in January 2001. These easements will be properly conveyed from the City of San Clemente to SCWD with the attached Grant of Water Pipeline Easements.

## **RBF Agreement Amendment**

RBF has prepared and coordinated review of all but one remaining agreement and easement document, although the agency review has been more extensive and taken longer than anticipated. Also, during review and coordination of right-of-way documentation the need for an additional easement for a SDG&E facility was identified. This requires additional survey and legal description work not included in the current agreement. Finally, there is a possibility that the title company will start requesting new payments for updates as the original title reports are over one year old. Therefore, staff recommends City Council approval of a third amendment to the existing agreement with RBF to allow completion of the required right-of-way documentation and payment for updated title reports if needed. The agreement amendment is for up to \$20,000, and includes as-needed tasks (for example payment of title report fees) which must be authorized in advance by City staff.

# **Next Steps**

In September staff expects to present final agreements and easements related to AT&T and SDG&E facilities, which will complete the remaining documents required for the AVH interchange right-of-way, pending a final review and approval by Caltrans.

# Recommended

#### Action:

STAFF RECOMMENDS THAT the City Council:

- 1. Approve and authorize the Mayor to execute Joint Use Agreement No. 101916-2 between the City of San Clemente and South Coast Water District;
- 2. Approve and authorize the Mayor to execute a grant of water pipeline easements to the South Coast Water District;
- 3. Authorize the City Clerk to record the grant of water pipeline easements with the County of Orange Clerk-Recorder;
- 4. Approve and authorize the Mayor to execute a Third Amendment to the Professional Services Agreement with RBF Consulting in the amount of \$20,000 to provide to right-of-way closeout services for the I-5/Avenida Vista Hermosa Interchange, City Project No. 12155; and

- 5. Approve a supplemental appropriation of \$20,000 from the RCFPP undesignated fund balance to Account No. 020-419-45300-000-12155.
- Attachments:
- Joint Use Agreement No. 101916-2.
   Grant of water pipeline easements.
- 3. Proposed third agreement amendment.

Notification: None.

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STATE OF CALIFORNIA • DEPARTMENT OF TRANSPORTATION **JOINT USE AGREEMENT** 

Space above this line for Recorder's Use

<u>12</u> <u>Org</u> <u>5</u> <u>6.6</u> Co Rte KP

J.U.A. NO. 101916-2

THIS AGREEMENT, entered into this day of June, 2014 by and between SOUTH COAST WATER DISTRICT, a County Water District, hereinafter called "Owner," and the CITY OF SAN CLEMENTE, a municipal corporation, its successors and assigns, hereinafter called "City."

#### WITNESSETH

WHEREAS, Owner is in possession of certain rights of way and easements, hereinafter referred to as "Owner's Easement," as described and shown on Exhibits 1 through 6 attached and described as follows:

That certain portion of right-of-way and easement granted pursuant to the Grant of Right-of-Way recorded October 20, 1960 in Book 5537, Page 216 in the Official Records of Orange County, California ("Official Records"); and,

That certain portion of right-of-way and easement granted pursuant to the Grant of Right-of-Way recorded October 20, 1960 in Book 5472, Page 518 in the Official Records of Orange County, California ("Official Records"); and,

That certain portion of right-of-way and easement granted pursuant to the Grant of Right-of-Way recorded January 5, 1961 in Book 5577, Page 591 in the Official Records of Orange County, California ("Official Records"); and,

WHEREAS, City has acquired certain lands for highway purposes in the vicinity of San Clemente, County of Orange on State Road 5, hereinafter referred to as "highway right of way," which said highway right of way is subject to Owner's Easement; and

WHEREAS, Owner's facilities on said highway right of way will interfere with or obstruct the construction, reconstruction, maintenance or use of said highway, and City desires to eliminate such interference or obstruction.

NOW, THEREFORE, Owner and City hereby mutually agree as follows:

- The location of a portion of Owner's Easement so far as it now lies within said highway right of way as described and shown on Exhibits 1 through 6 be and it hereby is changed to the strip of land within said highway right of way hereinafter referred to as "New Location," described on Exhibit "A" and delineated on Exhibit "B", attached hereto and by this reference made a part hereof.
- Owner will rearrange, relocate or reconstruct within said New Location any of its facilities now installed pursuant to Owner's Easement within said highway right of way as described and shown in Exhibits 1 through 6 and Owner does hereby surrender and quitclaim to the City a portion of Owner's right, title and interest as described and shown in Exhibits 1 through 6 in Owner's Easement in the Old Location within said highway right of way. Owner hereby consents to the construction, reconstruction, maintenance or use by City of a highway over, along and upon Owner's Easement both in the Old Location and in the New Location within said highway right of way upon and subject to the terms and conditions herein contained.
- 3. City acknowledges Owner's title to Owner's Easement in said New Location. Owner has and reserves the right and easement to use, in common with the public's use of said highway, said New Location for all of the purposes for which Owner's Easement was acquired, without need for any further permit or permission from City. Except in emergencies, Owner shall give reasonable notice to City before performing any work on Owner's facilities in said New Location where such work will be performed in, on or over the traveled way or improved shoulders of said highway right of way or will obstruct traffic. In all cases, Owner shall make adequate provision for the protection of the traveling public.
- 4. Owner shall not in the exercise of Owner's rights under the New Location Easement, pass through or over the freeway fence(s) for the highway right of way which have been or will be constructed by the City across the New Location easement left of Engineer's Station 68+80 +/-, except in emergencies or when necessary to permit the construction or replacement of Owner's facilities.
- In the event that the future use of said highway right of way shall at any time or times 5. necessitate a rearrangement, relocation, reconstruction or removal of any of Owner's facilities then existing in said New Location the City shall notify Owner in writing of such necessity and agree to reimburse Owner on demand for its costs incurred in complying with such notice. Owner will provide City with plans of its proposed rearrangement and an estimate of the cost thereof and, upon approval of such plans by City, Owner will promptly proceed to effect such rearrangement, relocation. reconstruction or removal. Owner shall make adequate provisions for the protection of the traveling public. No further permit or permission from the City for such rearrangement shall be required and City will (1) enter into a Joint use Agreement on the same terms and conditions as are herein set forth covering any such subsequent relocation of Owner's facilities within said highway right of way, (2) provide executed document(s) granting to owner good and sufficient easement outside of the highway right of way if necessary to replace Owner's easement or any part thereof, and (3) reimburse Owner for any costs which it may be required to expend to acquire such easement, provided it is mutually agreed in writing that Owner shall acquire such easement.

- 6. Both City and Owner shall use said New Location in such a manner as not to interfere unreasonably with the rights of the other. Nothing herein contained shall be construed as a release or waiver of any claim for compensation or damages which Owner or City may now have or may hereafter acquire resulting from the construction of additional facilities or the alteration of existing facilities by either City or Owner in such a manner as to cause an unreasonable interference with the use of said New Location by the other party.
- 7. This Agreement shall inure to the benefit of and be binding upon the successors and assigns of both parties.

IN WITNESS WHEREOF, the parties hereto have caused this Agreement to be executed in duplicate by their respective officials thereunto duly authorized.

| By: B. Burnett  Name: Batty Burnett  Title: District Course | By:  Name: August Bauhhart Title: CENERAL MANAGER       |
|---|---|
| By:<br>Name:<br>Title                                       | By:<br>Name:<br>Title                                   |
|   | CITY OF SAN CLEMENTE a California municipal corporation |
| *   | By:<br>Name:<br>Title:                                  |
|   | By:<br>Name:<br>Title:                                  |
| APPROVED AS TO FORM AND PROCEDURE:                          |   |
|   |   |
| By: Name: Title: Attorney, City of San Clemente             |   |

# **ACKNOWLEDGMENT**

| STATE OF CALIFORNIA)  |
|---|
| COUNTY OF Drange) ss.   |
| On Sunc 26 2014 before me, LINDA A. LAZAR (here insert name   |
| on June 26, 2014 before me, LINDA A. LAZAR (here insert name Bety Burnett and Andrew Brunhart personally known to   |
| me (or provide to me on the basis of satisfactory evidence) to be the person(s) whose name(s) is/are subscribed to the within instrument and acknowledged to me that he/she/they executed the same in |
| his/her/their authorized capacity(ies), and that by his/her/their signature(s) on the instrument the person(s), or entity upon behalf of which the person(s) acted, executed the instrument.          |
| WITNESS my hand and official seal.  |
| Signature: Linda a Lazar (SEAL)   |
| Signature: Alapho H. Whyte (SEAL)   |



**EXHIBIT "A"** 

November 15, 2013 JN 132824 (34427.g5) Page 1 of 2

#### LEGAL DESCRIPTION

# AVENIDA VISTA HERMOSA SOUTH COAST WATER DISTRICT

#### JOINT USE AGREEMENT

That certain parcel of land situated in the City of San Clemente, County of Orange, State of California, being that portion of Parcel 101908-1 as described in the "Irrevocable Offer of Dedication" to the City of San Clemente recorded January 26, 2001 as Instrument No. 20010046496 of Official Records together with that portion of Avenida Vista Hermosa as shown on Tract No. 8817 filed in Book 880, Pages 1 through 31 of Miscellaneous Maps, both in the Office of the County Recorder of said Orange County, described as follows:

COMMENCING at the northwesterly terminus of that certain course described as being "South 66°35'14" East 25.677 meters" in the southwesterly line of said Parcel 101908-1; thence along said southwesterly line South 66°35'14" East 25.677 meters to TRUE POINT OF BEGINNING; thence continuing South 66°35'14" East 19.451 meters along a line hereinafter referred to as Course "F"; thence South 71°37'56" East 19.759 meters along a line hereinafter referred to as Course "G"; thence North 63°19'30" East 1.219 meters along a line hereinafter referred to as Course "H" to a point on a non-tangent curve concave easterly and having a radius of 436,580 meters, a radial line of said curve from said point bears South 71°03'43" East; thence along said curve hereinafter referred to as Course "I" northerly 59.559 meters through a central angle of 07°48'59"; thence non-tangent from said curve North 89°03'26" East 10.358 meters along a line hereinafter referred to as Course "J" to the easterly line of said Avenida Vista Hermosa and a point on a non-tangent curve concave easterly and having a radius of 427.436 meters, a radial line of said curve from said point bears South 62°36'00" East; thence along said curve and easterly line southerly 8.612 meters through a central angle of 01°09'16" to a line parallel with and 7.620 meters southerly of said Course "J"; thence non-tangent from said curve along said parallel line South 89°03'26" West 1.713 meters to a point on a non-tangent curve concave easterly and having a radius of 428.960 meters, said curve being concentric with 7.620 meters easterly of said Course "I", a radial line of said curve from said point bears South 63°51'32" Fast; thence along said concentric curve southerly 57.024 meters through a central angle of 07°37'00" to a line parallel with and 7.620 meters southeasterly of said Course "H"; thence non-tangent from said curve along said parallel line South 63°19'30" West 7.503 meters to a line parallel with and 7.620 meters southwesterly of said Course "G"; thence along said parallel line North 71°37'56" West 24.112 meters to a line parallel with and 7.695 meters southwesterly of said Course "F"; thence along said parallel line North 66°35'14" West 7.664

RBF Consulting Avenida Vista Hermosa South Coast Water District Joint Use Agreement

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#### Exhibit "A"

meters to said southwesterly line of Parcel 101908-1; thence along said southwesterly line North 32°15'22" West 13.645 meters to the TRUE POINT OF BEGINNING.

**CONTAINING:** 794.791 square meters, more or less.

Unless otherwise noted, all bearings and distances in this description are grid based on the California Coordinate System, (CCS83) Zone VI NAD 1983 (1991.35 O.C.S. GPS Adjustment). To obtain ground distances, multiply the distances herein by 1.00005044.

This real property description has been prepared by me, or under my direction, in conformance with the Professional Land Surveyors Act.

**EXHIBIT "B"** attached and by this reference made a part hereof.

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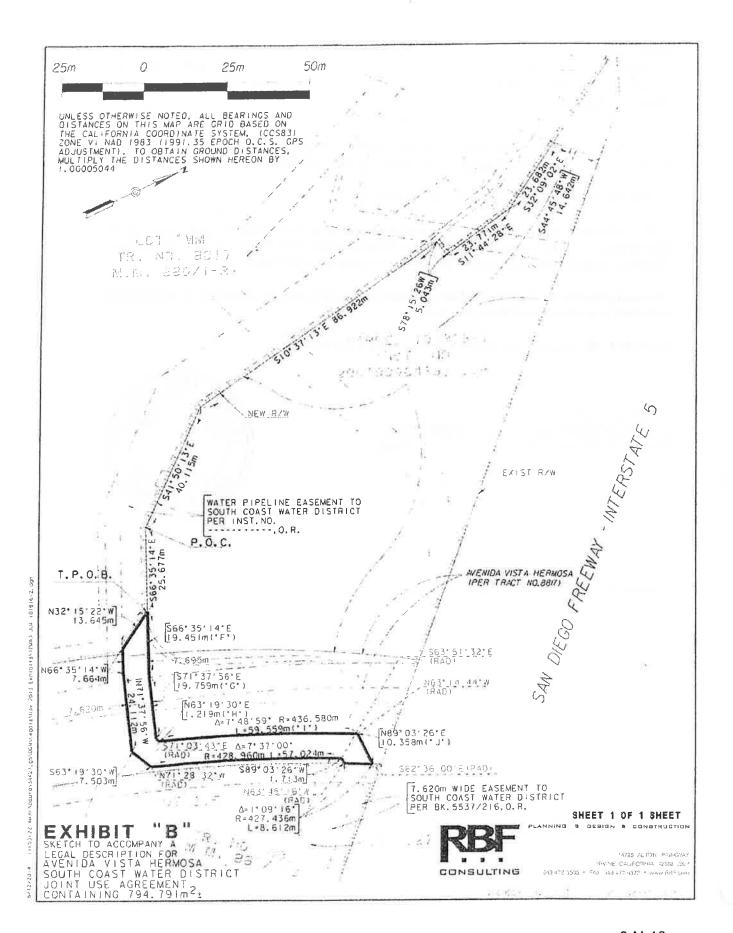


EXHIBIT 1

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#### LEGAL DESCRIPTION

#### AVENIDA VISTA HERMOSA SOUTH COAST WATER DISTRICT

## PARTIAL QUITCLAIM OF BOOK 5537, PAGE 216, O.R.

That portion of that certain 7.620 meters (25 feet) wide water transmission pipeline easement as described in the Easement to Tri-Cities Municipal Water District recorded December 6, 1960 in Book 5537, Page 216 of Official Records, in the Office of the County Recorder of Orange County, California, lying within Parcel 101908-1 as described in the "Irrevocable Offer of Dedication" to the City of San Clemente recorded January 26, 2001 as Instrument No. 20010046496 of Official Records, in the Office of the County Recorder of said Orange County,

**TOGETHER WITH** that portion of said 7.620 meters (25 feet) wide water transmission pipeline easement lying within Avenida Vista Hermosa as shown on Tract No. 8817 filed in Book 880, Pages 1 through 31 of Miscellaneous Maps, in the Office of the County Recorder of said Orange County.

Unless otherwise noted, all bearings and distances in this description are grid based on the California Coordinate System, (CCS83) Zone VI NAD 1983 (1991.35 O.C.S. GPS Adjustment). To obtain ground distances, multiply the distances herein by 1.00005044.

**EXHIBIT 2** attached and by this reference made a part hereof.

Gregory A. Helmer, L.S. 5134

Date

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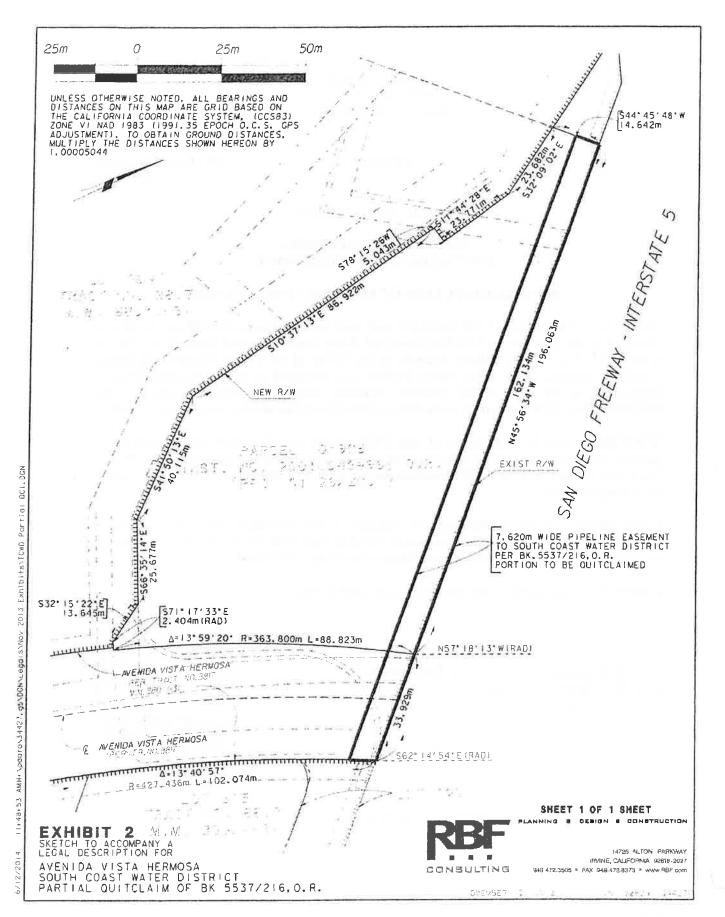


EXHIBIT 3

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#### LEGAL DESCRIPTION

# AVENIDA VISTA HERMOSA SOUTH COAST WATER DISTRICT

PARTIAL QUITCLAIM OF BOOK 5472, PAGE 518, O.R. AND BOOK 5577, PAGE 591, O.R. (LOT 79 OF TRACT NO. 4940)

Those portions of those certain 7.620 meters (25 feet) wide water pipeline easements as described in the Easement to Tri-Cities Municipal Water District recorded October 20, 1960 in Book 5472, Page 518 and recorded January 5, 1961 in Book 5577, Page 591, both of Official Records, in the Office of the County Recorder of Orange County, California, lying within that portion of Lot 79 of Tract No. 4940 as shown on a map thereof filed in Book 200, Pages 44 through 47 of Miscellaneous Maps, in the Office of the County Recorder of said Orange County, described as follows:

BEGINNING at the most easterly corner of said Lot 79; thence along the southeasterly line of said lot South 44°45′48" West 14.642 meters; thence North 32°09′02" West 29.757 meters to a point in the northwesterly line of said lot distant thereon South 35°44′35" West 2.843 meters from the most northerly corner of said lot; thence along said northwesterly line North 35°44′35" East 2.843 meters to said most northerly corner; thence along the northerly line of said lot South 70°39′45" East 11.320 meters and South 45°56′34" East 19.208 meters to the POINT OF BEGINNING.

Unless otherwise noted, all bearings and distances in this description are grid based on the California Coordinate System, (CCS83) Zone VI NAD 1983 (1991.35 O.C.S. GPS Adjustment). To obtain ground distances, multiply the distances herein by 1.00005044.

**EXHIBIT 4** attached and by this reference made a part hereof.

Gregory A. Helmer, L.S. 5134

Date

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6/12/2014

**EXHIBIT 5** 

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#### LEGAL DESCRIPTION

# AVENIDA VISTA HERMOSA SOUTH COAST WATER DISTRICT

PARTIAL QUITCLAIM OF BOOK 5472, PAGE 518, O.R. AND BOOK 5577, PAGE 591, O.R. (LOT 78 OF TRACT NO. 4940)

Those portions of those certain 7.620 meters (25 feet) wide water pipeline easements as described in the Easements to Tri-Cities Municipal Water District recorded October 20, 1960 in Book 5472, Page 518 and recorded January 5, 1961 in Book 5577, Page 591, both of Official Records, in the Office of the County Recorder of Orange County, California, lying within that portion of Lot 78 of Tract No. 4940 as shown on a map thereof filed in Book 200, Pages 44 through 47 of Miscellaneous Maps, in the Office of the County Recorder of said Orange County, described as follows:

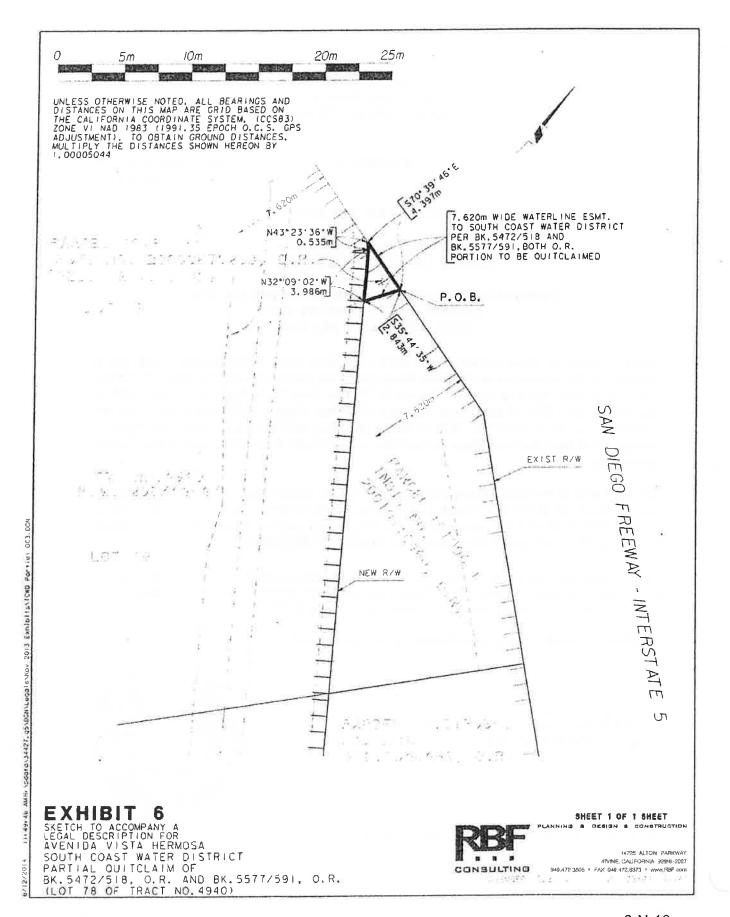
**BEGINNING** at the most easterly corner of said Lot 78; thence along the southeasterly line of said lot South 35°44'35" West 2.843 meters; thence North 32°09'02" West 3.986 meters; thence North 43°23'36" West 0.535 meters to the northerly line of said lot; thence along said northerly line South 70°39'46" East 4.397 meters to the **POINT OF BEGINNING**.

Unless otherwise noted, all bearings and distances in this description are grid based on the California Coordinate System, (CCS83) Zone VI NAD 1983 (1991.35 O.C.S. GPS Adjustment). To obtain ground distances, multiply the distances herein by 1.00005044.

**EXHIBIT 6** attached and by this reference made a part hereof.

Gregory A. Helmer, L.S. 5134

Date



RECORDING REQUESTED BY AND WHEN RECORDED MAILED TO:

South Coast Water District 31592 West Street Laguna Beach, CA 92677

Space Above This Line for Recorder's Use Only

MAIL TAX STATEMENTS TO:

South Coast Water District 31592 West Street Laguna Beach, CA 92677

Unincorporated

Exempt from Recording Fees
Governmental Acquisition
Government Code Section 27383
County of Orange -

# **GRANT OF WATER PIPELINE EASEMENTS**

This Grant of Water Pipeline Easements is made and executed this \_\_\_ day of March, 2014, by and between CITY OF SAN CLEMENTE a California municipal corporation, referenced herein as "City" or "Grantor" and SOUTH COAST WATER DISTRICT, a County Water District formed and existing pursuant to Section 30,000 of the California Water Code, "Grantee".

#### WITNESSETH:

WHEREAS, by that certain Irrevocable Offer of Dedication, Document No. 20010046496, recorded on January 26, 2001 ("Irrevocable Offer of Dedication"), in the Official Records of the County of Orange, State of California, MT. No. I, LLC, a California limited liability company, irrevocably offered and dedicated certain lands to the Grantor, City of San Clemente, to be used for various purposes including water line easements;

WHEREAS, said Irrevocable Offer of Dedication, did by its terms, inure to the benefit of and become binding upon the successors and assigns of MT. No. I, LLC, including the owners of underlying fee interest, Craig Realty, and its and their successors and assigns;

WHEREAS, the Irrevocable Offer of Dedication, was accepted by the City Council of the City of San Clemente by order issued February 16, 2000, as shown in the recorded document (No. 20010046496, recorded on January 26, 2001), and the City obtained ownership of the real properties identifed in the Irrevocable Offer of Dedication (including fee interests in certain lands and easements);

WHEREAS, the City of San Clemente received and accepted the Irrevocable Offer of Dedication for the benefit, in part, of Grantee, and in contemplation thereof entered into that certain Cooperative Agreement for the Relocation and Reconstruction of a Water Transmission Line, dated September 1, 1999 ("Relocation Agreement"), by which Relocation Agreement the City has the obligation to transfer and convey to Grantee certain water line easements;

WHEREAS, the City of San Clemente was awarded ownership of additional property interests necessary to complete the conveyance of the water line easements pursuant to that certain Judgment and Final Order of Condemnation as to parcel 101906-3, in favor of the City and shown by recorded document (No. 20010116460, recorded March 1, 2001);

WHEREAS, the Grantee, as the contract operator of the Joint Regional Water Supply System, entered into the rights and obligations as set forth in the Relocation Agreement;

WHEREAS, Grantee, in reliance on the Irrevocable Offer of Dedication and the Relocation Agreement, relocated a twenty-seven inch ("27 inch") water transmission line and associated valves and appurtenances (collectively, "Water Transmission Line"), and Grantee now desires to receive said water line easements;

WHEREAS, the Final Tract Map No. 8817 improvements are nearing completion and acceptance by City of the Final Tract Map No. 8817 improvements is anticipated;

NOW, THEREFORE, FOR A VALUABLE CONSIDERATION, the City, as Grantor, hereby grants and conveys:

To the South Coast Water District, as Grantee, perpetual non-exclusive easements and rights of way for water transmission purposes, including specifically, but not by way of limitation, the right to lay, construct, reconstruct, remove and replace, renew, inspect, maintain, repair, improve, relocate and otherwise use a water pipeline or pipelines, together with incidental appurtenances, connections and structures in, over, under, upon, along, to and across that certain real property situated in the County of Orange, State of California, and as more particularly described as follows:

Set forth in the legal descriptions, attached hereto as Exhibit "A-1", "A-2", "A-3", as shown on the sketch accompanying each legal description as Exhibit "B-1", B-2", "B-3", all of which are attached hereto and incorporated herein by reference.

Said easements shall lie in, over, under, along, through and across that certain real property situated in the County of Orange, State of California, described in Exhibit "C" attached hereto and by this reference incorporated herein; together with the right to enter upon and to pass and re-pass over said land for the

construction, operation and maintenance of the facilities to be in said easements by the Grantee.

It is understood and agreed that the easements and rights of way acquired herein are acquired subject to the right of the owner, their successors and assigns to use the surface of the land within the boundary lines of such easements and rights of way to the extent that such use is compatible with the full and free exercise of said easements and rights of way by the Grantee provided, however, that no streets, alleys, roadways, fences, block walls, or other structures or other improvements shall be constructed upon, over, and along said easements and rights of way without first obtaining the consent of the Grantee. Grantee does hereby agree that it will not unreasonably withhold such consent.

No fill shall be placed or maintained over the surface of the ground, nor shall any earth be removed from the cover of said pipeline after construction without first obtaining the written approval of Grantee, which shall not be unreasonably withheld.

This Grant of Water Pipeline Easements excepts and reserves unto Grantor only such landscaping, walkway and roadway rights as will not interfere with or prohibit the free and complete use and enjoyment by Grantee, its successors and assigns, of the rights and easements hereby granted.

In the event Grantee abandons the easements hereby granted, said easements shall revert to Grantor with no cost to Grantor.

The City warrants and represents that the Irrevocable Offer of Dedication and the Judgment and Final Order of Condemnation vest in the City the rights and interests to be transferred to the South Coast Water District pursuant to this Grant of Water Pipeline Easements.

III

*III* 

III

**IN WITNESS WHEREOF**, the said Grantors have signed and sealed these presents the day and year first above written.

| "GRANTOR"              |
|------------------------|
| City of San Clemente:_ |
| Ву:                    |
| By:<br>(Signature)     |
| Name:                  |
| (print name)           |
| Title:                 |
| Approved as to Form:   |
| Ву:                    |
| (Signature)            |
|                        |
|                        |

(ALL SIGNATURES MUST BE NOTARIZED)

# CERTIFICATE OF ACCEPTANCE

| This is to certify that the Grant of Easement and Agreement dated 2014 from the City of San Clemente (Grantor) to the South Coast Water District (Grantee), is hereby accepted by the undersigned officer(s) on behalf of Grantee pursuant to authority conferred by the South Coast Water District Board of Directors Resolution 21-99/00 adopted on March 2, 2000, and the Grantee consents to recordation thereof by its duly authorized officer. |   |
|--|---|
| Dated:   |   |
| By:Andrew D. Brunhart, General Manager   | 4 |

EXHIBIT "A-1"

January 21, 2014 JN 132824 (34427.g5) Page 1 of 1

#### LEGAL DESCRIPTION

#### SOUTH COAST WATER DISTRICT WATER LINE EASEMENT PARCEL 101908-8

That certain parcel of land situated in the City of San Clemente, County of Orange, State of California, being that portion of Lot 327 of Tract No. 8817 as shown on a map thereof filed in Book 880, Pages 1 through 31 of Miscellaneous Maps in the Office of the County Recorder of said Orange County, described as follows:

COMMENCING at the intersection of the northeasterly line of said Lot 327 with the easterly line of Avenida Vista Hermosa as shown on said Tract No. 8817, said intersection being on a curve of said easterly line concave southeasterly and having a radius of 427.436 meters, a radial line of said curve from said intersection bears South 62°14′54" East; thence along said curve and easterly line southwesterly 7.961 meters through a central angle of 1°04′02" to an intersection with a line parallel with and 7.620 meters southwesterly of said northeasterly line of Lot 327 and the TRUE POINT OF BEGINNING; thence continuing along said curve and easterly line southwesterly 3.274 meters through a central angle of 00°26′20"; thence leaving said easterly line non-tangent from said curve North 89°03′26" East 4.413 meters to said parallel line; thence along said parallel line North 45°56′34" West 4.110 meters to the TRUE POINT OF BEGINNING.

**CONTAINING**: 6.419 square meters, more or less.

Unless otherwise noted, all bearings and distances in this description are metric grid based on the California Coordinate System, (CCS83) Zone VI NAD 1983 (1991.35 O.C.S. GPS Adjustment). To obtain ground distances, multiply the distances herein by 1.00005044.

SUBJECT TO all Covenants, Rights, Rights-of-Way and Easements of Record.

EXHIBIT "B-1" attached and by this reference made a part hereof.

Gregory A. Helmer, L.S. 5134

Date

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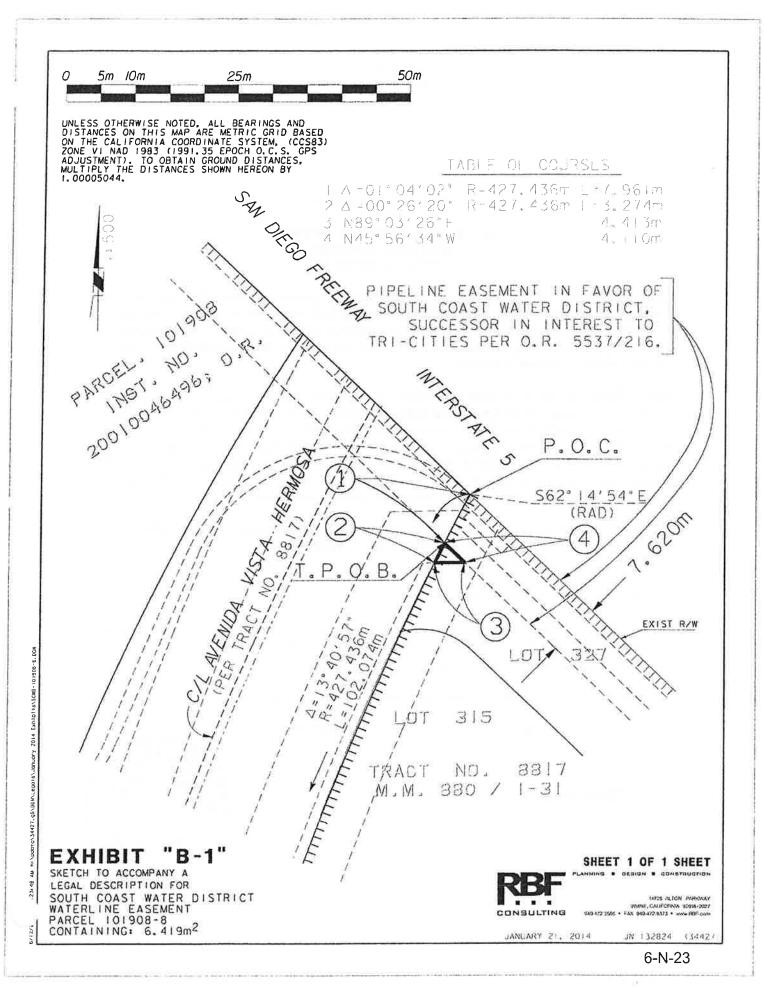


EXHIBIT "A-2"

January 21, 2014 JN 132824 (34427.g5) Page 1 of 1

#### LEGAL DESCRIPTION

#### SOUTH COAST WATER DISTRICT WATER LINE EASEMENT PARCEL 101908-5

That certain parcel of land situated in the City of San Clemente, County of Orange, State of California, being that portion of Lot "MM" of Tract No. 8817 as shown on a map thereof filed in Book 880, Pages 1 through 31 of Miscellaneous Maps in the Office of the County Recorder of said Orange County, lying within a strip of land, 7.620 meters wide, the general northeasterly line of which is described as follows:

BEGINNING at the most northerly corner of said Lot "MM"; thence along the general northeasterly line of said lot through the following courses: South 32°09'02" East 23.682 meters; thence South 11°44'28" East 23.771 meters; thence South 78°15'26" West 5.043 meters; thence South 10°37'13" East 86.922 meters; thence South 41°50'13" East 40.115 meters; thence South 66°35'14" East 25.677 meters to the northwesterly terminus of that certain course in said general northeasterly line of Lot "MM" shown as "North 32°12'35" West 44.77 feet" on said map, said northwesterly terminus being hereinafter referred to as Point "A".

Said strip of land shall be lengthened or shortened so as to terminate northwesterly in the northwesterly line of said Lot "MM" and southeasterly in a line which bears North 32°15'22" West and passes through said Point "A".

**CONTAINING**: 1637.795 square meters, more or less.

Unless otherwise noted, all bearings and distances in this description are metric grid based on the California Coordinate System, (CCS83) Zone VI NAD 1983 (1991.35 O.C.S. GPS Adjustment). To obtain ground distances, multiply the distances herein by 1.00005044.

SUBJECT TO all Covenants, Rights, Rights-of-Way and Easements of Record.

**EXHIBIT "B-2"** attached and by this reference made a part hereof.

Gregory A. Helmer, L.S. 5134

Date

H:\pdata\34427 g5\OFFICE\2013 AVFL Legals\SCWD Esmt 101908-5 docx

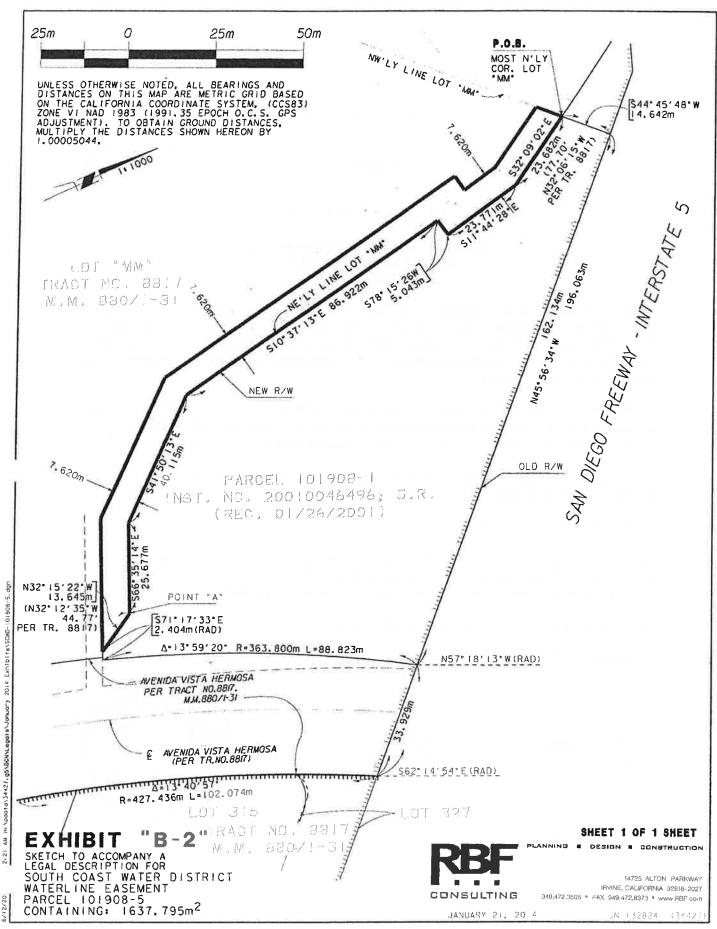


EXHIBIT "A-3"

January 21, 2014 JN 132824 (34427.g5) Page 1 of 1

#### LEGAL DESCRIPTION

#### SOUTH COAST WATER DISTRICT WATER LINE EASEMENT PARCEL 101906-3

That certain parcel of land situated in the City of San Clemente. County of Orange, State of California, being that portion of Lot 79 of Tract No. 4940 as shown on a map thereof filed in Book 200, Pages 44 through 47 of Miscellaneous Maps, in the Office of the County Recorder of said Orange County, lying within a strip of land, 7.620 meters wide, the northeasterly line of which is described as follows:

**COMMENCING** at the most easterly corner of said Lot 79; thence along the southeasterly line of said lot South 44°45'48" West 14.642 meters to the **TRUE POINT OF BEGINNING**; thence North 32°09'02" West 29.757 meters to a point in the northwesterly line of said lot.

Said strip of land shall be lengthened or shortened so as to terminate in said southeasterly and northwesterly lines of said lot.

CONTAINING: 221.712 square meters, more or less.

Unless otherwise noted, all bearings and distances in this description are metric grid based on the California Coordinate System, (CCS83) Zone VI NAD 1983 (1991.35 O.C.S. GPS Adjustment). To obtain ground distances, multiply the distances herein by 1.00005044.

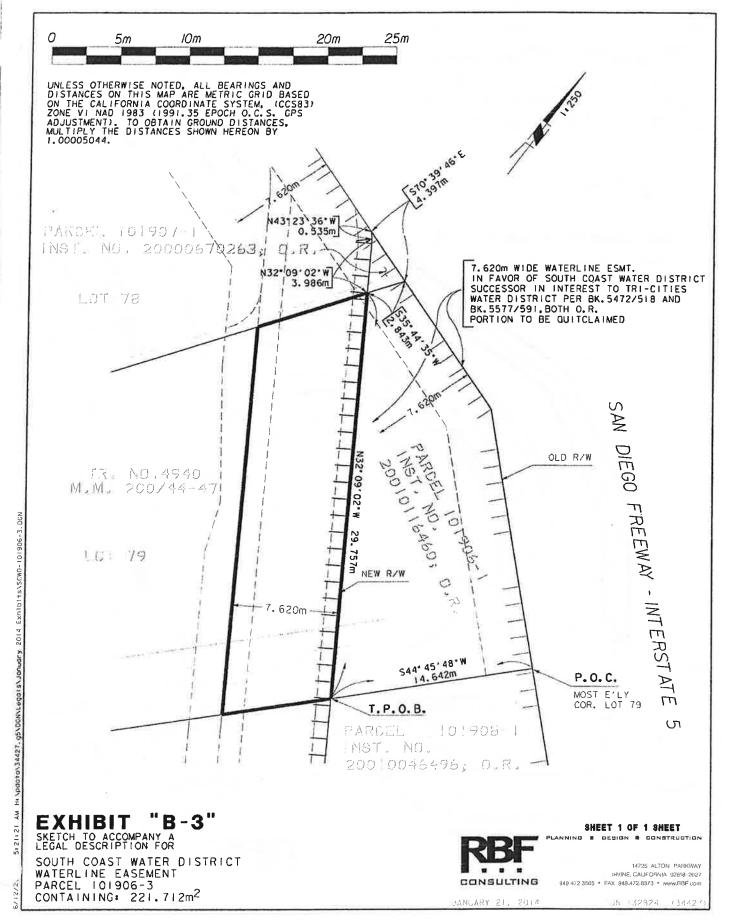
SUBJECT TO all Covenants, Rights, Rights-of-Way and Easements of Record.

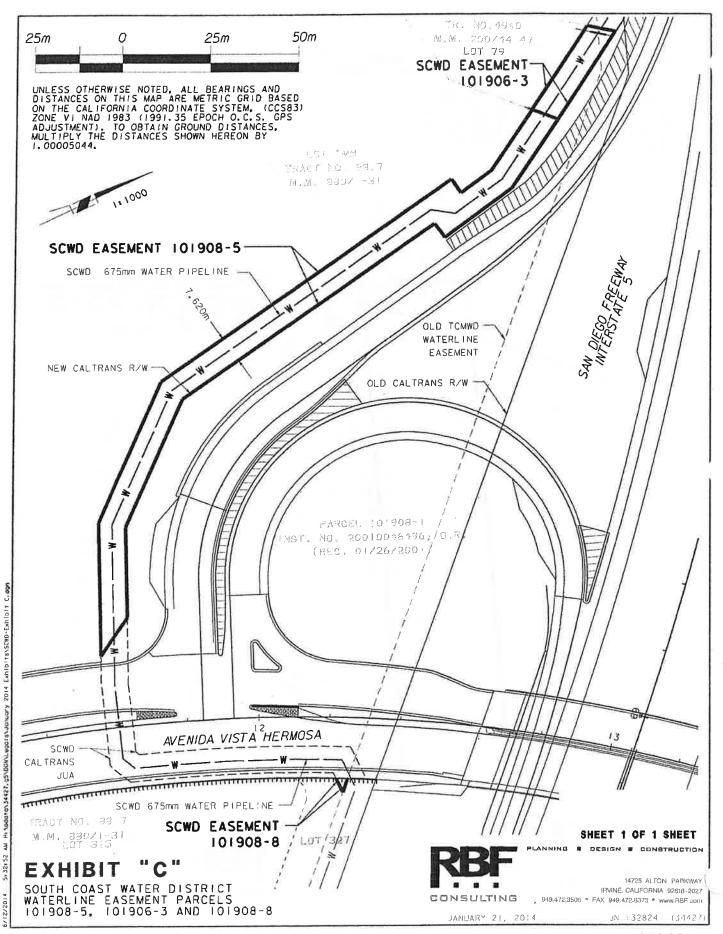
**EXHIBIT** "B-3" attached and by this reference made a part hereof.

Gregory A. Helmer, L.S. 5134

Date

LAND SUPPLIES OF CALIFORNIA





# THIRD AMENDMENT TO PROFESSIONAL SERVICES AGREEMENT FOR I-5/AVENIDA VISTA HERMOSA RIGHT-OF-WAY CLOSEOUT

| This Third Ame       | ndment to Professional Services Agreement for I-5/Avenida Vista    |
|----------------------|--|
| Hermosa Right-of-Way | Closeout (this "Third Amendment") is made and entered into on this |
| day of               | , 2014, by and between the CITY OF SAN CLEMENTE, a California      |
|                      | "City"), and RBF Consulting ("Contractor").                        |

# RECITALS:

- A. City and Contractor entered into that certain Professional Services Agreement for I-5/Avenida Vista Hermosa Right-of-Way Closeout services (the "Original Agreement") on May 21, 2008.
- B. City and Contractor entered into that certain First Amendment to Professional Services Agreement for I-5/Avenida Vista Hermosa Right-of-Way Closeout services (the "First Amendment") on November 8, 2012.
- C. City and Contractor entered into that certain Second Amendment to Professional Services Agreement for I-5/Avenida Vista Hermosa Right-of-Way Closeout services (the "Second Amendment") on November 5, 2013. The Original Agreement, as modified by the First and Second Amendments, is hereinafter referred to as the "Agreement."
- D. City and Contractor desire to further amend the Agreement in the manner provided herein.

## COVENANTS:

Section 1: Section 1.1 of the Agreement is hereby amended by replacing the original scope of services referenced in Exhibit A to the Agreement with those services described in Exhibit "A" to this Third Amendment, which exhibit is attached hereto and incorporated herein by this reference.

Section 2: Section 3.1 of the Agreement entitled "Payment Schedule: Maximum Payment Amount" is hereby amended by replacing the last sentence of this section with the following: "The total project fee for the scope of services set forth in Exhibit "A" shall not exceed One Hundred Thirty Thousand Two Hundred Twenty Five Dollars (\$130,225.00), including all amounts payable to CONTRACTOR for its overhead, payroll, profit, and all costs of whatever nature, including without limitation all costs for subcontracts, materials, equipment, supplies and costs arising from or due to termination of this Agreement."

Section 3: Except as expressly amended by this Second Amendment, the remaining portions of the Agreement shall remain in full force and effect.

**IN WITNESS WHEREOF**, the parties hereto have caused this Third Amendment to be duly executed on the respective dates set forth opposite their signatures.

|  | CITY OF SAN C | LEMENTE       |
|--|---------------|---------------|
|  | Ву:           |               |
| ATTEST:  | Its:          | (57)          |
| CITY CLERK of the City of San Clemente, California | Dated:        | , 2014        |
| Approved as to form:<br>RUTAN & TUCKER, LLP        | (6            | "CONTRACTOR") |
| City Attorney                                      | By:           |               |
|  | Dated:        | , 2014        |
| Finance Authorization                              |               |               |

# EXHIBIT "A" SCOPE OF SERVICES I-5/AVENIDA VISTA HERMOSA RIGHT-OF-WAY CLOSEOUT

# EXHIBIT A SCOPE OF SERVICES I-5/Avenida Vista Hermosa Right of Way Conveyance Support Contract Amendment No. 3

RBF Consulting, a Company of Michael Baker Corporation, will provide the following additional services on a time and material basis in accordance with the attached hourly rate schedule to be invoiced monthly. The work program is based strictly on the scope of services identified herein and as outlined from the current work plan defined as of August 1, 2014.

#### **TASK DESCRIPTION**

#### Task 1 – Project Management/Coordination and Agreement/ Easement Processing

RBF Baker will maintain and update the action plan for the various legal descriptions, exhibits, JUAs, CCUAs, and Right of Way Record Maps required for City conveyance of right of way to Caltrans and administer the project schedule and contract. RBF Baker will provide additional coordination with the involved parties (City, City Attorney, SDG&E, SCWD, AT&T, and Caltrans) for the various tasks that each involved party must accomplish for recordation of exhibits, JUAs, CCUAs, and Right of Way Record Maps. This includes coordinating submittals, PD-26 re-submittal including colored Right-of-Way maps and reference materials, review and approvals by the agencies and facilitating coordination between the agencies that will be required to provide proper right of way documentation for the City to ultimately convey to Caltrans. Actual recordation of documents will be by the appropriate public agency. This task had been budgeted for 80 hours for the previous Contract Amendment No. 2 and has required a significantly greater level of effort than originally budgeted. An additional 80 hours has been budgeted with this Contract Amendment No. 3.

## Task 2 – Order Updated Title Reports/Review Reports and Other Miscellaneous Costs to Complete

RBF Baker will order updates to the preliminary title reports on as as-needed basis as requested by Caltrans for any of the eleven (11) fee parcels. Once received, RBF will verify ownerships, easements and legal descriptions for the underlying properties and send a copy to all involved parties. Initial title reports were previously ordered and received from the Title Company however Caltrans has requested that the title reports be no older than 12 months. Five (5) title reports are dated October 2013 and updates may be required as final recording and land conveyance may not occur prior to October 2014. Potentially, the additional six (6) fee parcels may require updates if right-of-way conveyance may not occur extends into 2015. The cost of all updates to the preliminary title reports required will be a direct reimbursable cost to the City.

Other miscellaneous tasks may be required to complete final right of way conveyance to Caltrans including, but not limited to, ensuring clear title for each parcel.

#### **ASSUMPTIONS**

- 1. The City will record all documents that require recordation with the County of Orange and will pay all recording fees. In addition, if Title Insurance is required by Caltrans, the City will be in charge of obtaining and paying for any and all costs associated with Title Insurance for all of the Parcels.
- The City will provide copies of final recorded documents demonstrating proper legal conveyance and City ownership of all property rights that will be transferred to Caltrans to RBF, Caltrans, SCWD and AT&T as appropriate.
- 3. All Caltrans' Fee Parcels, Storm Drain Access Easement, and Footing Easements will not require legal descriptions and exhibits.
- 4. The City will be billed by RBF, as a direct reimbursable, for all costs from the title company for the title reports noted herein.
- 5. No agency plan checks are anticipated for the updated Right of Way Record Maps. All agency fees that may be required will be paid for directly by the City.
- 6. Grant deeds for all property conveyance will be prepared and reviewed by the various agencies involved (City, SCWD, AT&T, etc.).
- 7. No field survey for existing right of way monument recovery, nor setting of permanent right of way monumentation, is included in this scope of work and will require an additional work authorization if it is determined that survey monumentation work is needed for any reason.
- 8. All work will be completed on a time and material basis. If a greater level of work is required, the City will be notified in advance that any specific task budget will be exceeded and additional work authorization will be provided by the City.

# EXHIBIT B COMPENSATION

# I-5/Avenida Vista Hermosa Right of Way Conveyance Support Contract Amendment No. 3

| TASK     |  | FEE       |
|----------|--|-----------|
| 1.<br>2. | Project Management/Coordination and Agreement/Easement Processing Order Updated Title Reports/Review Title Reports and Other Miscellaneous | \$10,000  |
|          | Costs to Complete  | 9,500     |
|          | SUBTOTAL   | \$ 19,500 |
|          | Expenses   | \$ 500    |
|          | TOTAL FEE  | \$20,000  |

Services will be provided on a time and material basis in accordance with the attached hourly rate schedule.



# **HOURLY RATE SCHEDULE**

# Effective January 2014 through December 2014 I-5 / Avenida Vista Hermosa Right of Way Conveyance Support

| SET OFFICE PERSONNEL SET OF SE | / Hr. |
|--|-------|
| Project Director / Discipline Manager  | 75.00 |
| Project Manager19  | 95.00 |
| Technical Manager / Permit Manager1  | 70.00 |
| Design Engineer/Senior Designer/Mapper13   | 35.00 |
| Design Technician  | 97.00 |
| Office Support/ Clerical   | 65.00 |

#### Note:

Bluepfinting, reproduction, messenger service and other direct expenses will be charged as an additional cost plus 5%. Vehicle mileage will be charged as an additional cost at \$0.51 per mile. No subconsultant services will be required for this contract.

